

TODAYS MARKET OUTLOOK

Markets to make a cautious start on mixed global cues

The Indian markets despite a choppy session managed a modestly positive close in last session, as banking stocks pared earlier losses and sliding oil prices pushed shares of state-run oil companies.

There will be some buzz in the markets with Finance Minister Arun Jaitley's introduction of a Taxation Laws (Second Amendment) Bill in Lok Sabha, which proposes a new voluntary disclosure and investment scheme, named Pradhan Mantri Garib Kalyan Yojana (PMGKY) 2016.

Telecom stocks edged higher after the government's decision to allow old Rs 500 notes to be used for pre-paid mobile recharges.

Finally, the BSE Sensex rose 33.83 points or 0.13% to 26350.17, while the CNX Nifty gained 12.60 points or 0.16% to 8,126.90.

ECONOMY & MARKET PULSE

- Assocham urges govt to increase cash withdrawal limits for transporters
- Despite demonetization, Indian economy to accelerate in FY2018: Fitch
- Central bank monitoring situation arising out of the demonetization move: Urjit Patel
- Bold, structural reforms to boost the economic growth: NITI Aayog CEO
- In measures to manage liquidity, RBI ask banks to maintain an incremental CRR of 100%

Indices Performance

Index	28-Nov-16	Previous Close	% Change*
S&P BSE Sensex	26,350.17	26,316.34	0.13%
CNX Nifty	8,126.90	8,114.30	0.16%
CNX Midcap	14,623.55	14,529.75	0.65%
CNX 500	6,983.40	6,960.75	0.33%
S&P BSE Smallcap	12,301.29	12,027.70	2.27%

Global Markets

Index		Previous Close	% Change*
Dow Jones	19,097.90	19,152.14	-0.28%
Nasdaq	5,368.81	5,398.92	-0.56%
S&P 500	2,210.21	2,206.27	0.18%
FTSE	6,799.50	6,840.80	-0.60%
CAC	4,510.39	4,550.27	-0.88%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	3,770.32	4,231.61	-461.29
DII Flows	2,494.85	1,261.06	1,233.79

Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	28,736.00	287.00	0.48%
Silver (1Kg)	40,672.00	399.00	0.43%
Crude Oil (1 barrel)	3,253.00	55.00	1.72%
Aluminium (1 Kg)	118.65	2.75	-1.62%
Copper (1Kg)	400.65	4.05	-0.77%

Currency Market

Currency	28-Nov-16	Gains+/Loss	% Change*
INR / 1 USD	68.7235	-0.26	-0.38%
INR / 1 GBP	85.8494	-0.63	-0.74%
INR / 1 EURO	73.1768	-0.79	-1.09%
INR / 100 JPY	61.3200	-1.00	-1.66%