

TODAYS MARKET OUTLOOK

Markets to make flat to positive start

Indian shares rose for an eighth straight session on Monday as fears of a wider escalation in the Middle East faded following the weekend's U.S.-led strike. Today, the markets are likely to make a flat-to-positive opening amid firm global cues but investors keep a wary eye on geopolitical tensions and oil price movements.

Traders will get some respite on the monsoon front as the India Meteorological Department (IMD) forecast that the country will receive normal monsoon for a third consecutive year.

The Met will release its next official forecast in June. Adding to the optimism, Asian Development Bank (ADB) said that India can achieve over 8% growth rate in a sustained manner if it takes steps to revive investments and make exports competitive.

Finally, the BSE Sensex surged 112.78 points or 0.33% to 34,305.43, while the CNX Nifty was up by 47.75 points or 0.46% to 10,528.35.

ECONOMY & MARKET PULSE

- WPI inflation slows to 2.47% in March
- India's exports decline by 0.66% in March; trade deficit widens to \$13.69 billion
- India can attain 8% growth on reframing exports, investment parameter: ADB
- India can lead fourth industrial revolution: WEF president

Indices Performance

Index	16-Apr-18	Previous Close	% Change*
S&P BSE Sensex	34,305.43	34,189.38	0.34%
CNX Nifty	10,528.35	10,480.60	0.46%
CNX Midcap	19,834.35	19,676.20	0.80%
CNX 500	9,311.30	9,267.65	0.47%
S&P BSE Smallcap	18,082.25	17,967.51	0.64%

Global Markets

Index		Previous Close	% Change*
Dow Jones	24,360.14	24,483.05	-0.50%
Nasdaq	7,106.65	7,140.25	-0.47%
S&P 500	2,677.84	2,762.13	-3.05%
FTSE	7,232.73	7,258.30	-0.35%
CAC	5,307.52	5,309.22	-0.03%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,629.83	4,713.75	-83.92
DII Flows	2,998.66	3,027.63	-28.97

Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	31,298.00	4.00	0.58%
Silver (1Kg)	39,102.00	311.00	0.45%
Crude Oil (1 barrel)	4,351.00	3.00	-1.14%
Aluminium (1 Kg)	156.75	1.05	4.67%
Copper (1Kg)	446.95	3.00	0.95%

Currency Market

Currency	16-Apr-18	Gains+/Loss	% Change*
INR / 1 USD	65.4476	-0.22	-0.34%
INR / 1 GBP	93.2759	-0.50	-0.54%
INR / 1 EURO	80.7362	-0.39	-0.49%
INR / 100 JPY	61.0200	-0.38	-0.63%