

Weekly Market Update

Date: 21th July 2018

FINANCIAL MARKET & ECONOMY UPDATE

SECTOR AND STOCK SPECIFIC

- India's inflation rose less than expected in June. Consumer price inflation rose to 5 percent in June from 4.87 percent in May. The rate was expected to climb to 5.29 percent.
- The Construction arm of Larsen & Toubro has won orders worth Rs 3000 crore under the buildings and factories business segment.
- Glenmark Pharmaceuticals launched Akynzeo, a drug used for prevention of chemotherapy-induced nausea and vomiting, in India and Nepal under an exclusive licensing pact with Swiss pharma group, Helsinn.
- Dilip Buildcon has incorporated a new special purpose vehicle for Bellary to Byrapura Section of NH-150A on Hybrid Annuity Project under Bharatmala Pariyojana valued at Rs 1313.90 crore by the National Highways Authority of India in the State of Karnataka.
- Cipla has acquired a 100 per cent stake in Mirren, a South African over-the-counter (OTC) pharmaceutical manufacturer and distributor.

Weekly Index Movement

Index	Open	Close	High	Low	% Change (open:close)
NIFTY 50	11018.95	11010.20	11076.20	10925.60	-0.08%
S&P BSE SENSEX	35835.10	35657.86	36740.07	35779.72	-0.49%
NIFTY Bank	26914.50	26873.20	27187.15	26643.95	-0.15%

Weekly Top Gainer & Loser

Company Name	High	Low	Last Price	Change	% Gain
Ortel Communications	13.68	9.30	13.68	4.18	44.00
Indo Amines	104.80	72.50	104.35	28.90	38.30
Starlog Enterprises	26.95	19.00	26.95	6.85	34.08
Oscar Global	6.24	4.82	6.24	1.40	28.93
Dhruv Wellness	71.95	56.00	71.95	15.95	28.48

Company Name	High	Low	Last Price	Change	% Gain
WEP Solutions	37.40	28.00	28.55	(8.85)	(23.66)
Aries Agro	119.90	92.80	93.60	(26.30)	(21.93)
Coral Laboratories	473.40	350.00	358.20	(99.80)	(21.79)
Prime Urban Development India	13.80	9.55	10.80	(2.95)	(21.45)
Avonmore Capital & Management Services	23.60	17.00	18.25	(4.95)	(21.34)
Bhagyanagar India	53.90	38.05	39.20	(10.55)	(21.21)

S&P BSE SENSEX

Date : 13/07 Value : 36541.63



INTERNATIONAL NEWS

- US consumer price index inched up by 0.1 percent in June after rising by 0.2 percent in May.
- US jobless claims dropped to 214,000, a decrease of 18,000 from the previous week's revised level of 232,000.
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- Eurozone Industrial output climbed a seasonally adjusted 1.3 percent month-over-month in May, reversing a 0.8 percent fall in April, revised from a 0.9 percent decline reported earlier.