PROCESS TO OPEN DEMAT & TRADING ACCOUNT OFFLINE

This is the traditional method we have all followed for a long time before online KYC Aadhar authentication was permitted by SEBI. You can either call for a representative from the broker office to visit you or you can go to the broker's office for offline account opening. Here are the steps to follow for offline demat account opening.

- Fill out the demat application form and attach proof of identity and a proof of address. These proofs can be photocopies of appropriate documents, but it is mandatory to carry the originals with you for spot verification.
- The next step is to execute the client agreement with your broker / DP. It outlines your responsibilities and rights as a trader/investor as well as where you stand vis-à-vis your brokerage firm / DP. This is an important document for future reference.
- Then the broker verifies the documents and if found fit in all aspects, the Beneficial Owner Identification Number (or BOID) and the Unique Client Code (UCC) is allocated. If you are an online trade, the login and password are also given for access.
- The online demat account opening happens in just less than 2 days while the offline process can take 5-7 days. Demat account opening along with the trading account requires proof of identity, proof of residence, PAN Card, Cancelled Cheque as proof of bank account and bank statement / tax returns as proof of income.

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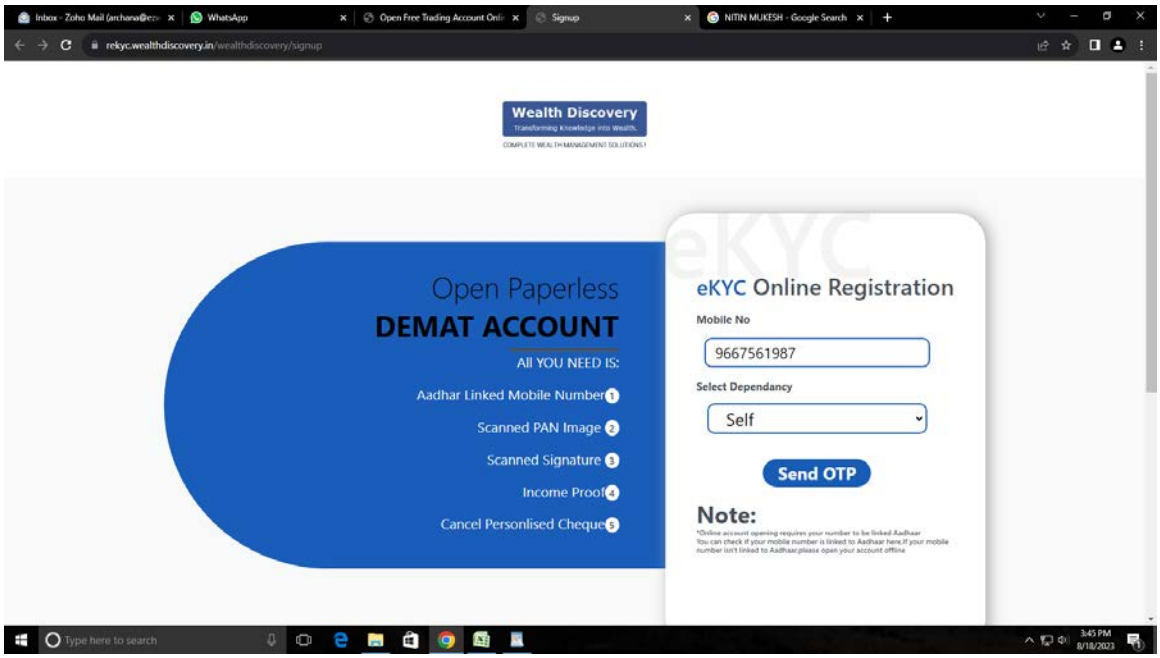
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DEMAT ACCOUNT
All YOU NEED IS:
Aadhar Linked Mobile Number 1
Scanned PAN Image 2
Scanned Signature 3
Income Proof 4
Cancel Personlised Cheque 5
eKYC Online Registration
Mobile No
9667561987
Select Dependancy
Self
Send OTP
Note:
*Online account opening requires your number to be linked Aadhaar
You can check if your mobile number is linked to Aadhaar here.If your mobile number isn't linked to Aadhaar,please open your account offline
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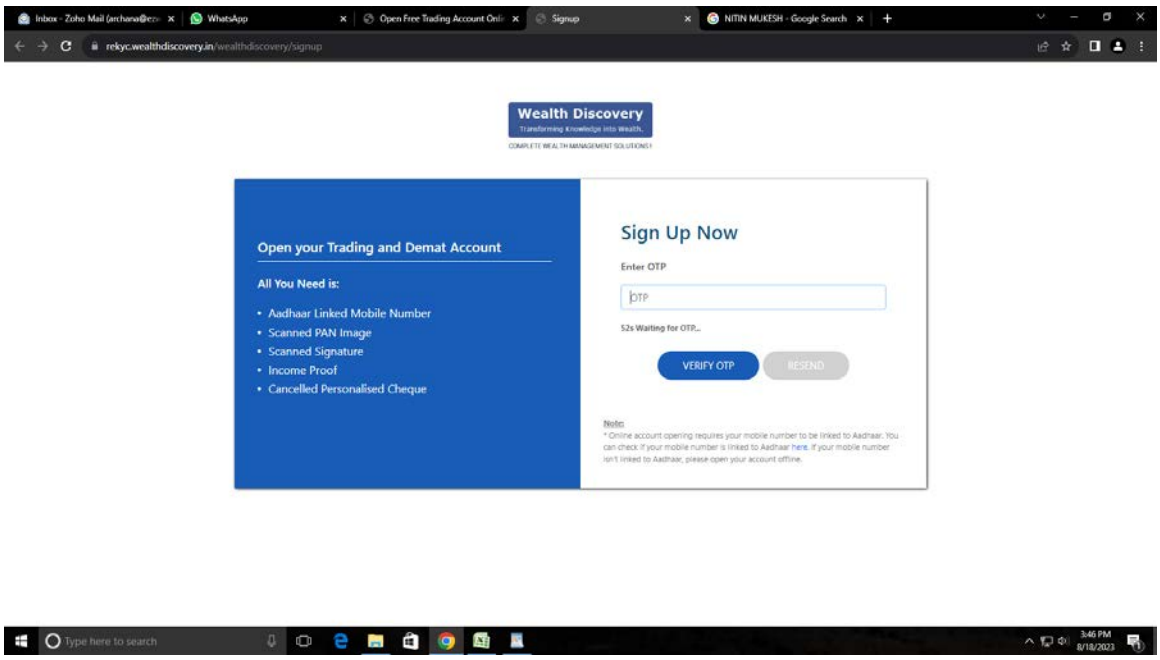
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Open your Trading and Demat Account
All You Need is:
Aadhaar Linked Mobile Number
Scanned PAN Image
Scanned Signature
Income Proof
Cancelled Personalised Cheque
Sign Up Now
Enter OTP
OTP
52s Waiting for OTP...
VERIFY OTP
RESEND
Note:
* Online account opening requires your mobile number to be linked to Aadhaar. You can check if your mobile number is linked to Aadhaar here. If your mobile number isn't linked to Aadhaar, please open your account offline.
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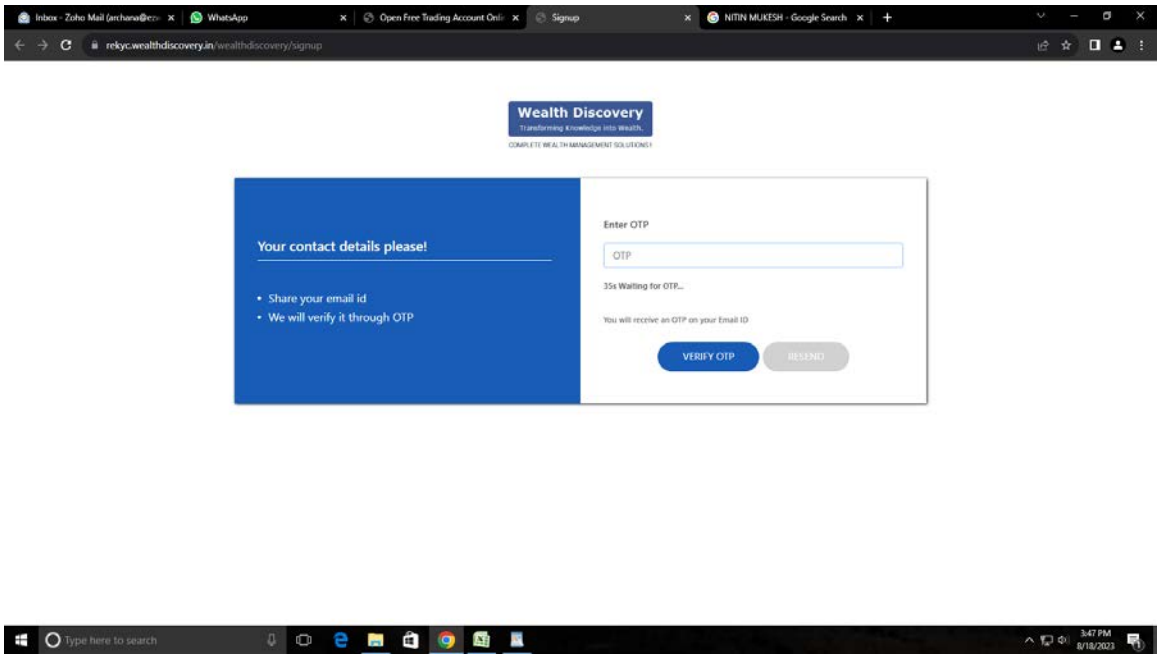
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Your contact details please!
• Share your email id
• We will verify it through OTP
Enter OTP
OTP
35s Waiting for OTP...
You will receive an OTP on your Email ID
VERIFY OTP
RESEND

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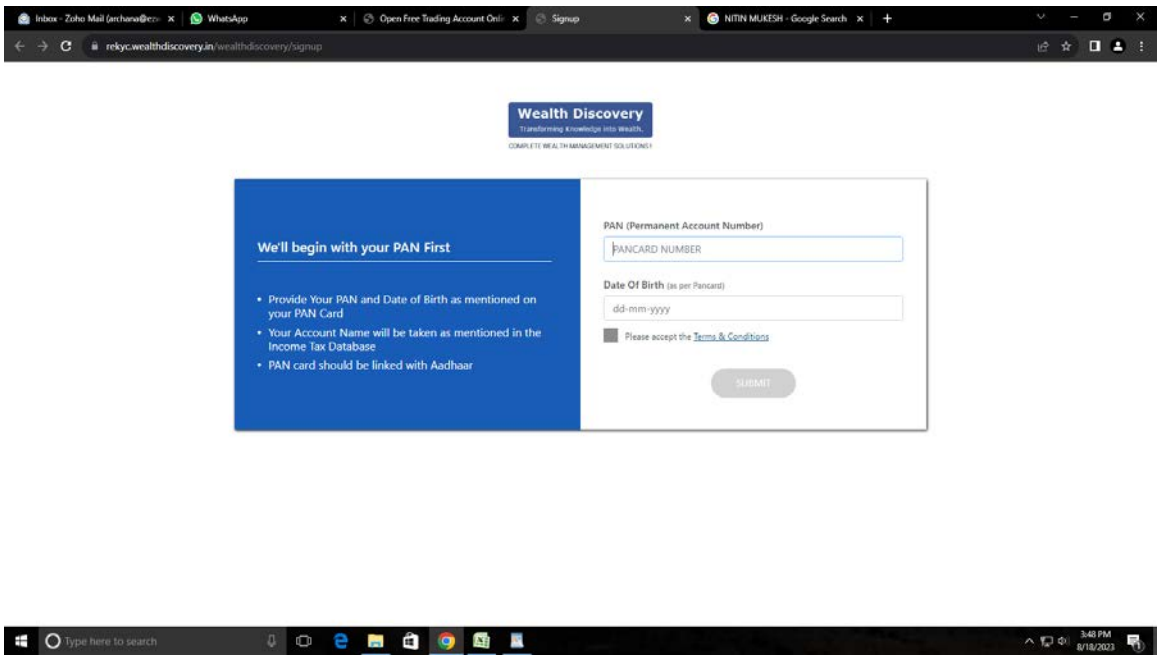
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We'll begin with your PAN First
• Provide Your PAN and Date of Birth as mentioned on your PAN Card
• Your Account Name will be taken as mentioned in the Income Tax Database
• PAN card should be linked with Aadhaar
PAN (Permanent Account Number)
PANCARD NUMBER
Date Of Birth (as per Pancard)
dd-mm-yyyy
Please accept the Terms & Conditions
SUBMIT

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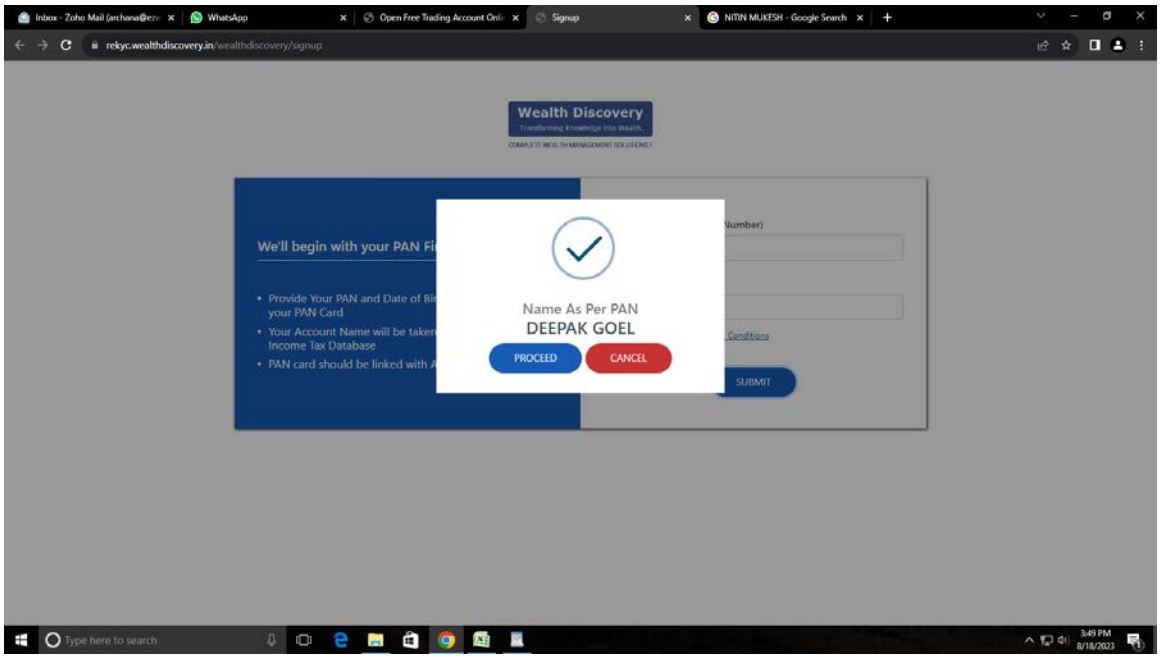
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Your Account Name will be taken
Income Tax Database
PAN card should be linked with A
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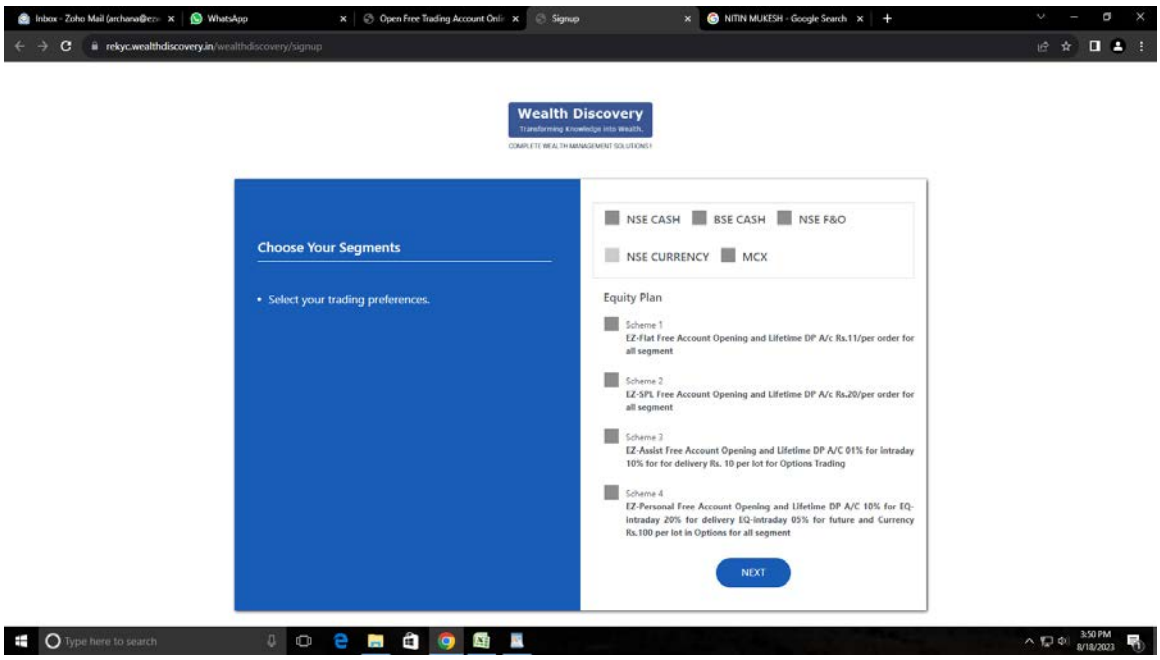
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Select your trading preferences.
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BSE CASH
NSE F&O
NSE CURRENCY
MCX
Equity Plan
Scheme 1
EZ-Flat Free Account Opening and Lifetime DP A/c Rs.11/per order for all segment
Scheme 2
EZ-SPL Free Account Opening and Lifetime DP A/c Rs.20/per order for all segment
Scheme 3
EZ-Assist Free Account Opening and Lifetime DP A/C 01% for intraday 10% for for delivery Rs. 10 per lot for Options Trading
Scheme 4
EZ-Personal Free Account Opening and Lifetime DP A/C 10% for EQ-intraday 20% for delivery EQ-intraday 05% for future and Currency Rs.100 per lot in Options for all segment
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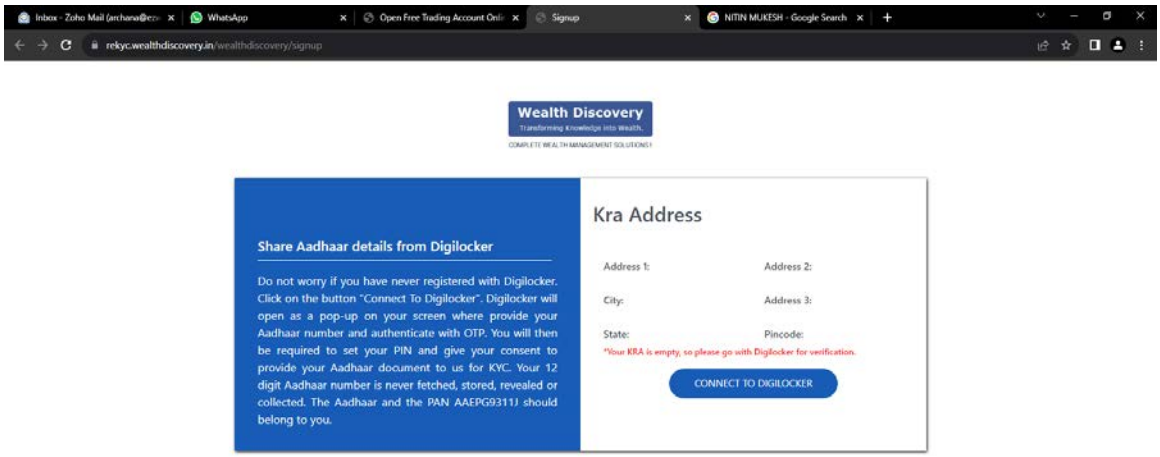
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Share Aadhaar details from Digilocker
Do not worry if you have never registered with Digilocker. Click on the button "Connect To Digilocker". Digilocker will open as a pop-up on your screen where provide your Aadhaar number and authenticate with OTP. You will then be required to set your PIN and give your consent to provide your Aadhaar document to us for KYC. Your 12 digit Aadhaar number is never fetched, stored, revealed or collected. The Aadhaar and the PAN AAEPG9311J should belong to you.
Kra Address
Address 1:
Address 2:
City:
Address 3:
State:
Pincode:
*Your KRA is empty, so please go with Digilocker for verification.
CONNECT TO DIGILOCKER
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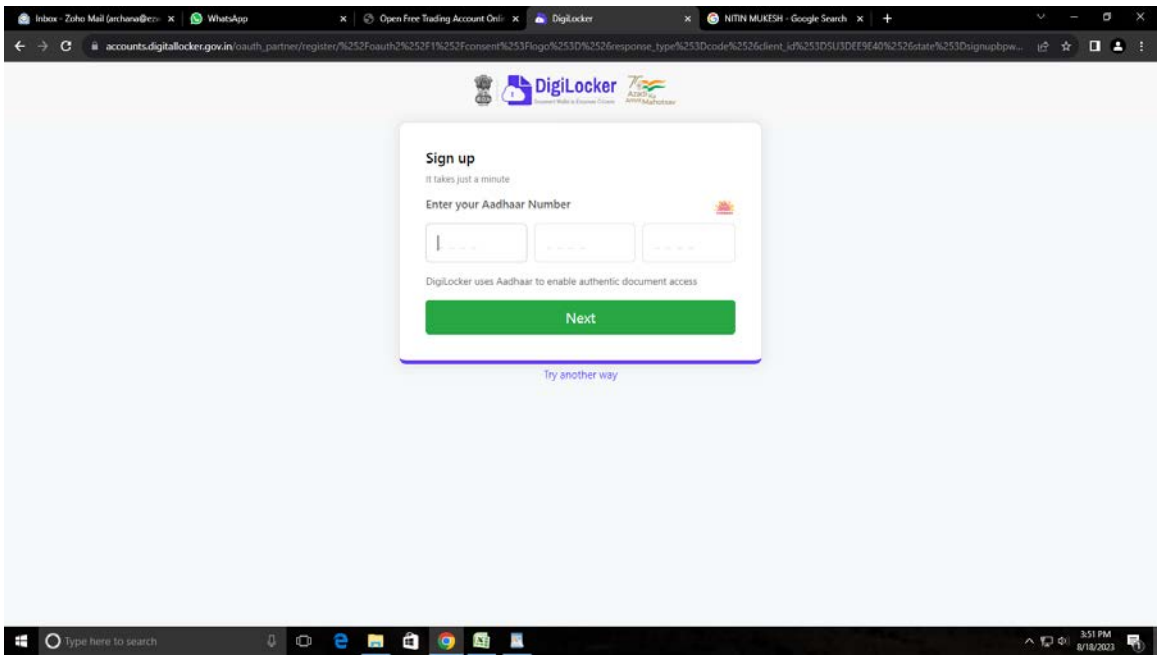
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It takes just a minute
Enter your Aadhaar Number
DigiLocker uses Aadhaar to enable authentic document access
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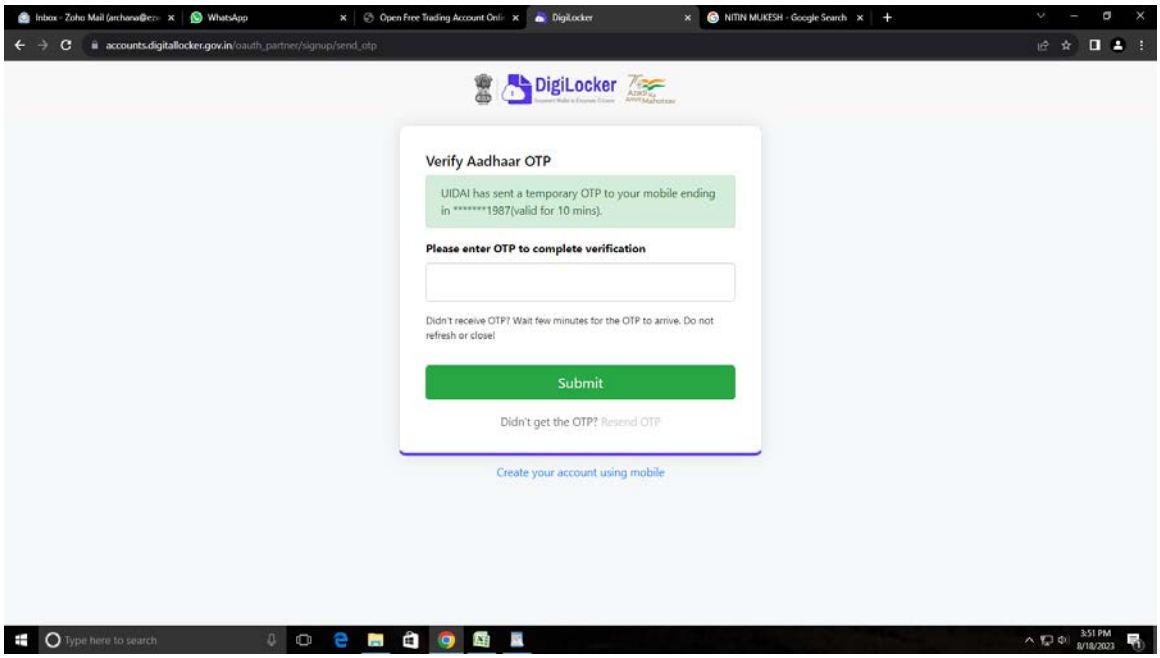
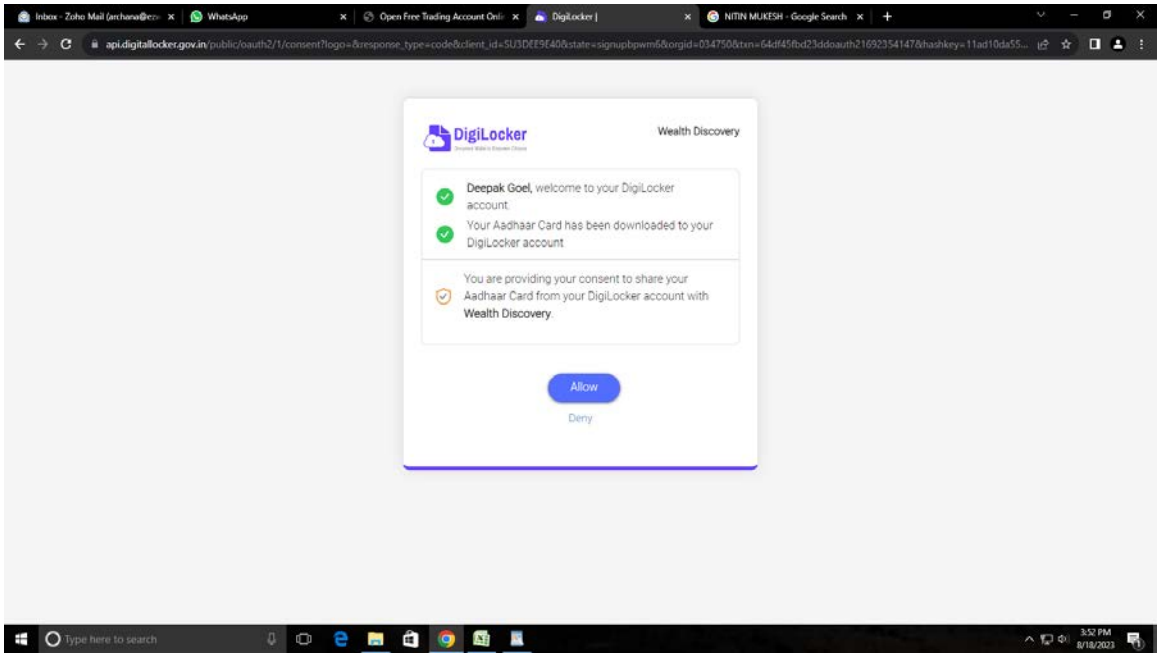

accounts.digitallocker.gov.in/oauth_partner/signup/send_otp
DigiLocker
Verify Aadhaar OTP
UIDAI has sent a temporary OTP to your mobile ending in *******1987(valid for 10 mins).
Please enter OTP to complete verification
Didn't receive OTP? Wait few minutes for the OTP to arrive. Do not refresh or close!
Submit
Didn't get the OTP? Resend OTP
Create your account using mobile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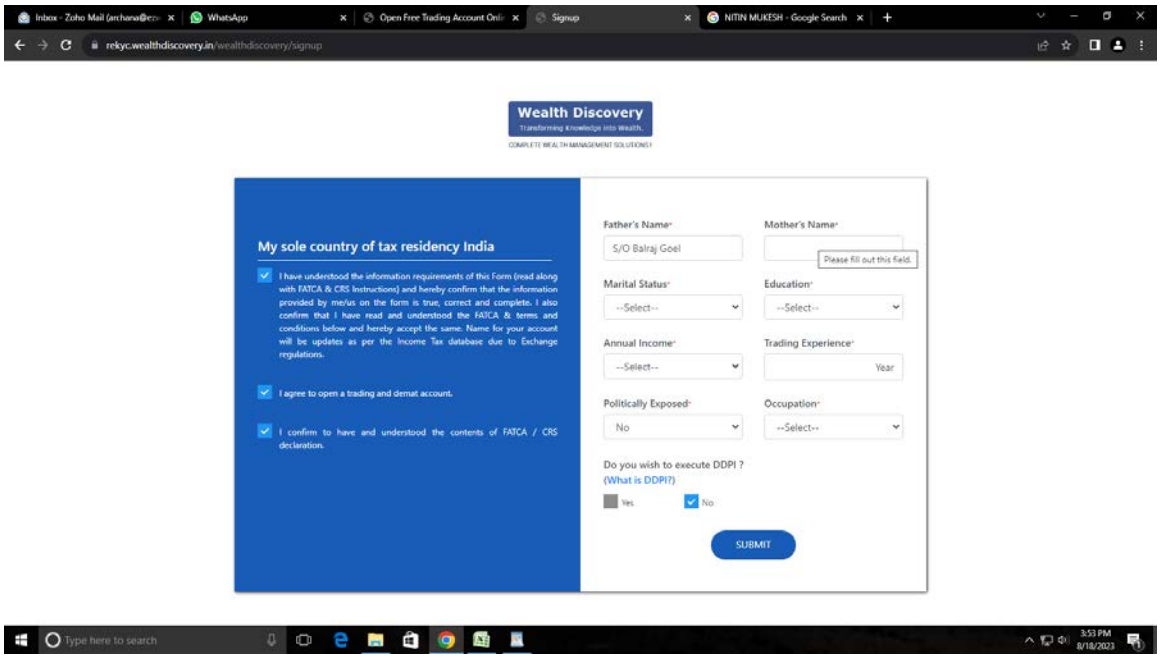
DigiLocker
Wealth Discovery
Deepak Goel, welcome to your DigiLocker account.
Your Aadhaar Card has been downloaded to your DigiLocker account
You are providing your consent to share your Aadhaar Card from your DigiLocker account with Wealth Discovery.
Allow
Deny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My sole country of tax residency India
I have understood the information requirements of this Form (read along with FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on the form is true, correct and complete. I also confirm that I have read and understood the FATCA & terms and conditions below and hereby accept the same. Name for your account will be updates as per the Income Tax database due to Exchange regulations.
I agree to open a trading and demat account.
I confirm to have and understood the contents of FATCA / CRS declaration.
Father's Name*
S/O Balraj Goel
Mother's Name*
Please fill out this field.
Marital Status*
--Select--
Education*
--Select--
Annual Income*
--Select--
Trading Experience*
Year
Politically Exposed*
No
Occupation*
--Select--
Do you wish to execute DDPI ?
(What is DDPI?)
Yes
No
SUBMIT
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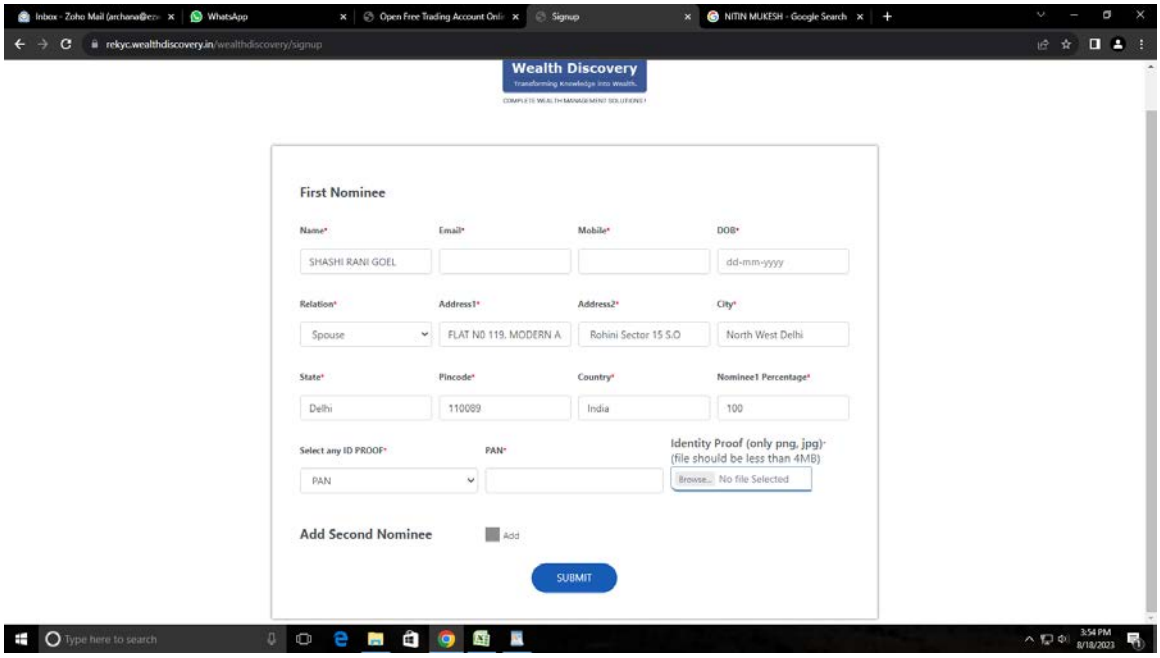
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First Nominee
Name*
SHASHI RANI GOEL
Email*
Mobile*
DOB*
dd-mm-yyyy
Relation*
Spouse
Address1*
FLAT N0 119, MODERN A
Address2*
Rohini Sector 15 S.O
City*
North West Delhi
State*
Delhi
Pincode*
110089
Country*
India
Nominee1 Percentage*
100
Select any ID PROOF*
PAN
PAN*
Identity Proof (only png, jpg)*
(file should be less than 4MB)
Browse...
No file Selected
Add Second Nominee
Add
SUBMIT
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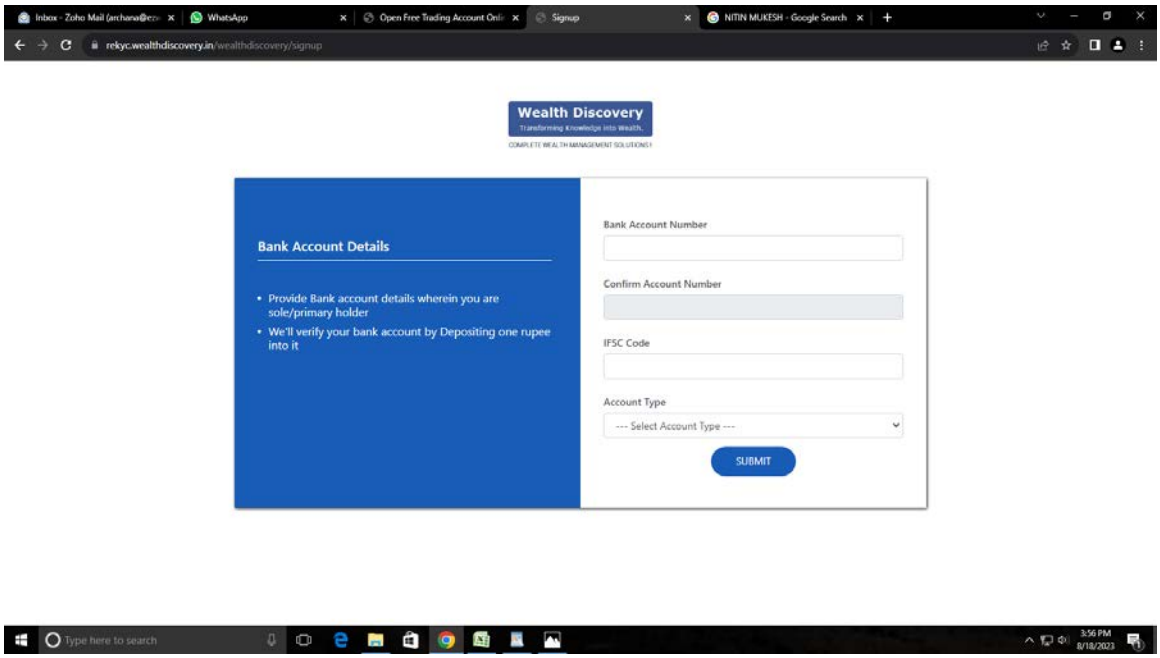
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Bank Account Details
Provide Bank account details wherein you are sole/primary holder
We'll verify your bank account by Depositing one rupee into it
Bank Account Number
Confirm Account Number
IFSC Code
Account Type
--- Select Account Type ---
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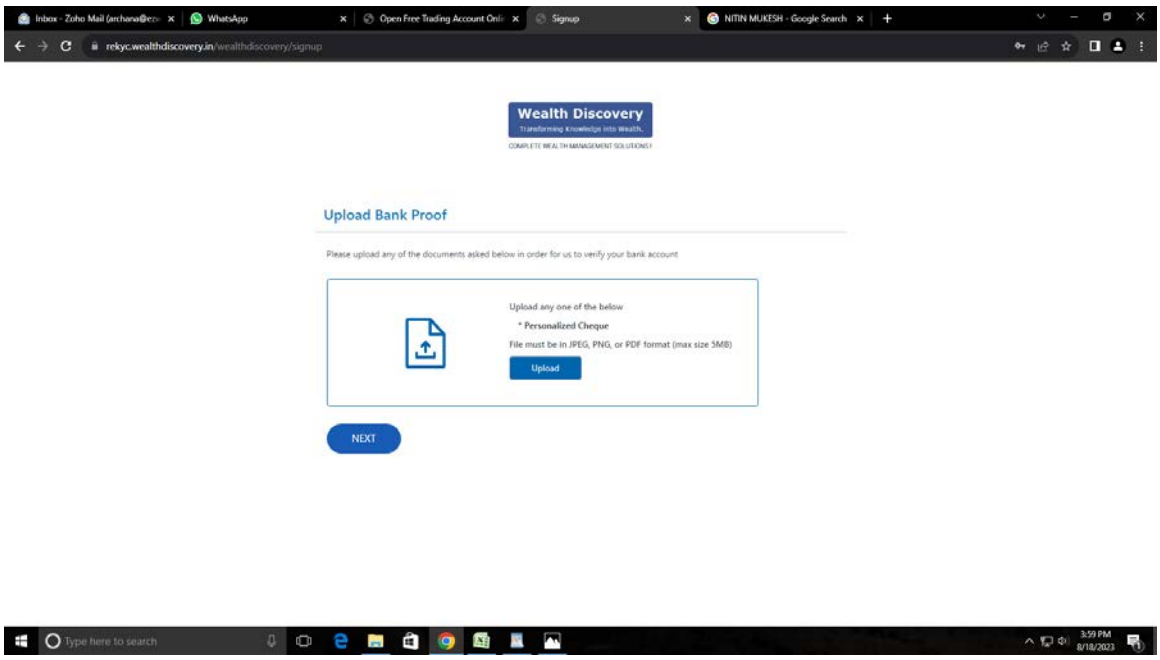
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Please upload any of the documents asked below in order for us to verify your bank account
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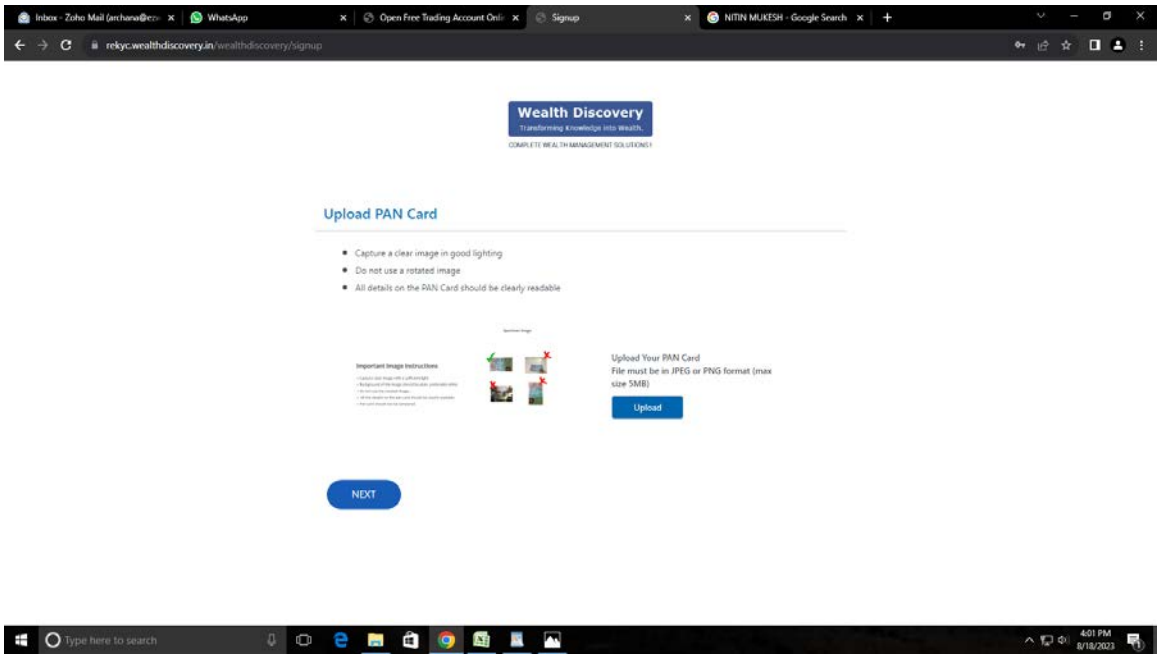
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Capture a clear image in good lighting
Do not use a rotated image
All details on the PAN Card should be clearly readable
Important Image Instructions
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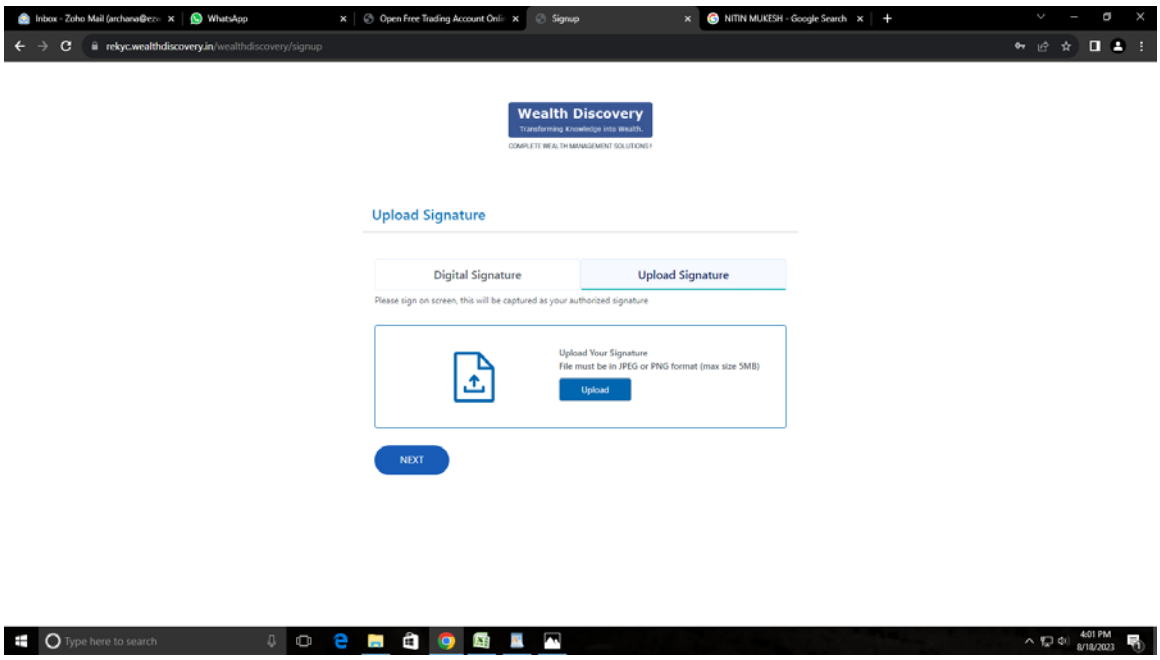
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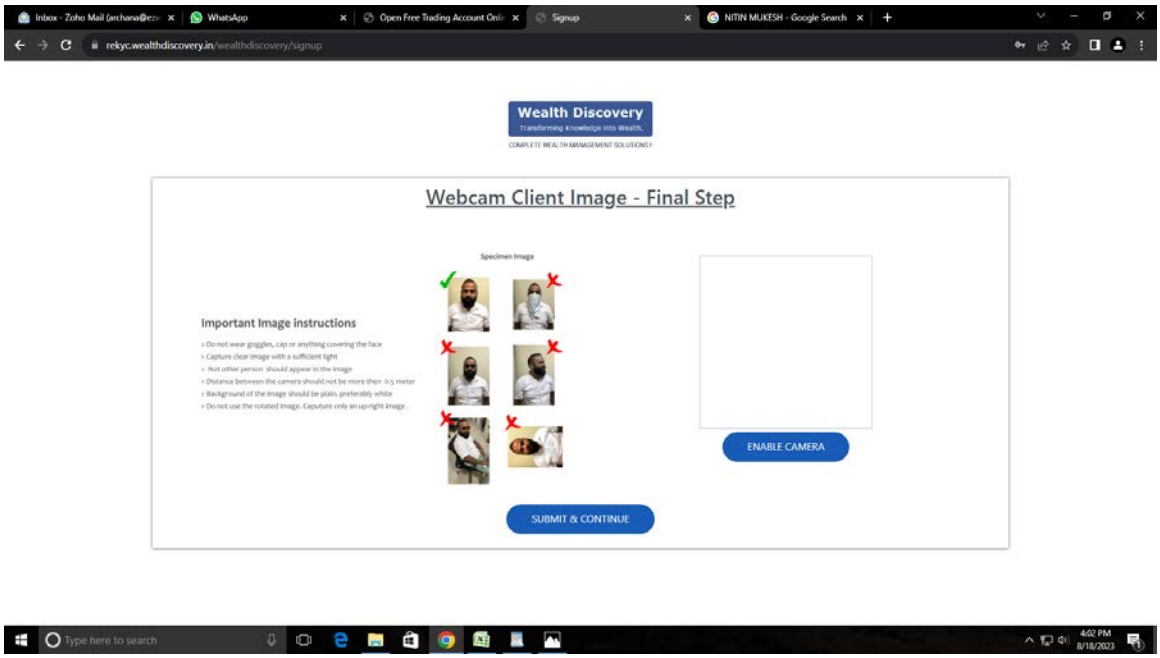
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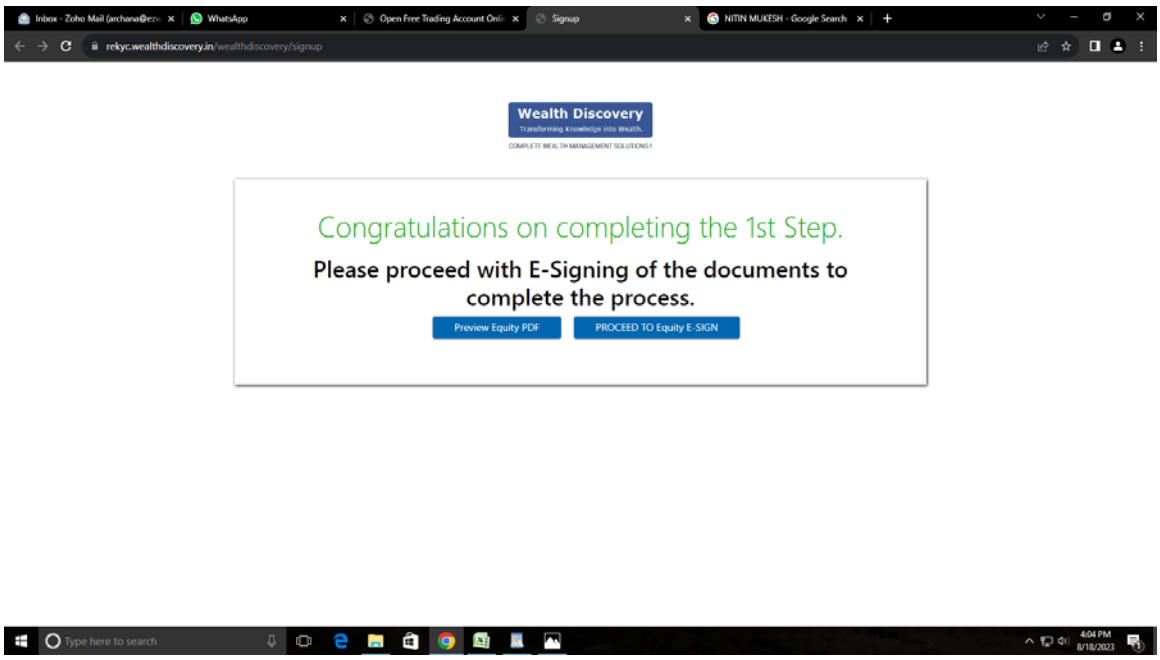
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Congratulations on completing the 1st Step.
Please proceed with E-Signing of the documents to complete the process.
Preview Equity PDF
PROCEED TO Equity E-SIGN
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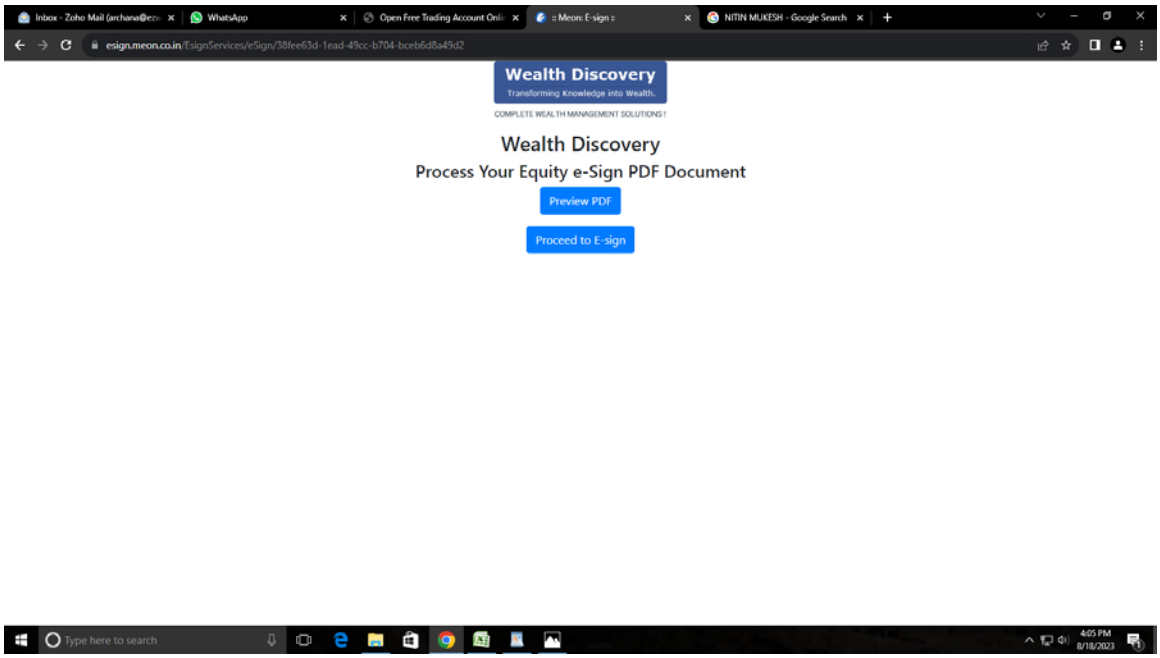
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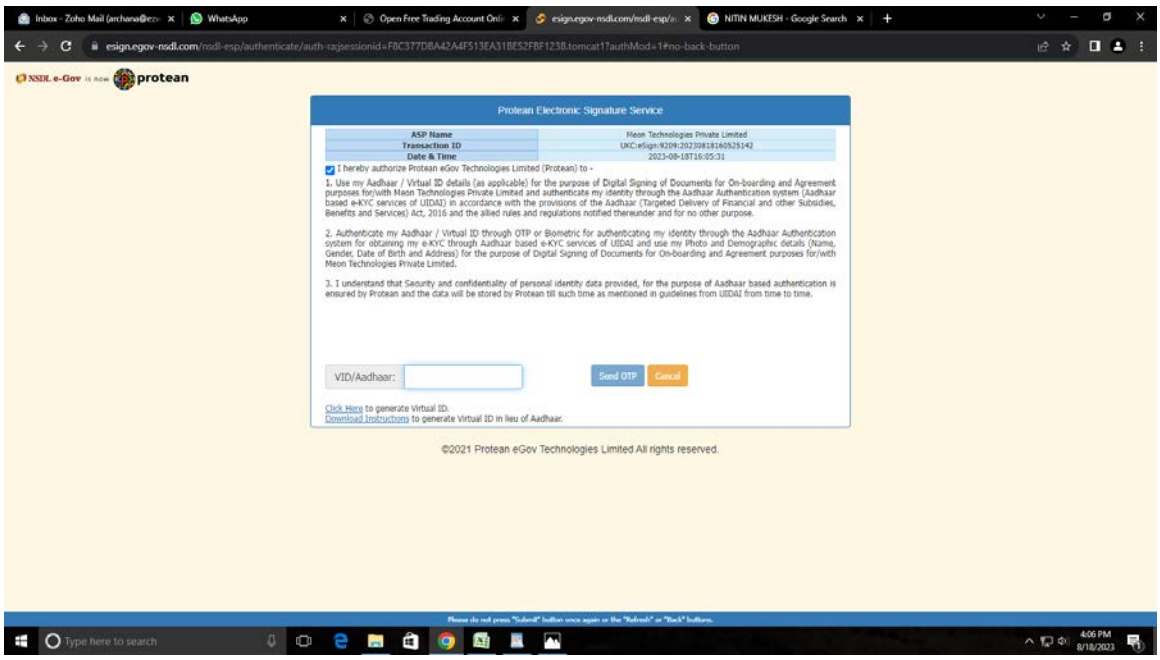
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NSDL e-Gov is now protean
Protean Electronic Signature Service
ASP Name
Meon Technologies Private Limited
Transaction ID
UKC:eSign:9209:20230818160525142
Date & Time
2023-08-18T16:05:31
I hereby authorize Protean eGov Technologies Limited (Protean) to -
1. Use my Aadhaar / Virtual ID details (as applicable) for the purpose of Digital Signing of Documents for On-boarding and Agreement purposes for/with Meon Technologies Private Limited and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder and for no other purpose.
2. Authenticate my Aadhaar / Virtual ID through OTP or Biometric for authenticating my identity through the Aadhaar Authentication system for obtaining my e-KYC through Aadhaar based e-KYC services of UIDAI and use my Photo and Demographic details (Name, Gender, Date of Birth and Address) for the purpose of Digital Signing of Documents for On-boarding and Agreement purposes for/with Meon Technologies Private Limited.
3. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by Protean and the data will be stored by Protean till such time as mentioned in guidelines from UIDAI from time to time.
VID/Aadhaar:
Send OTP
Cancel
Click Here to generate Virtual ID.
Download Instructions to generate Virtual ID in lieu of Aadhaar.
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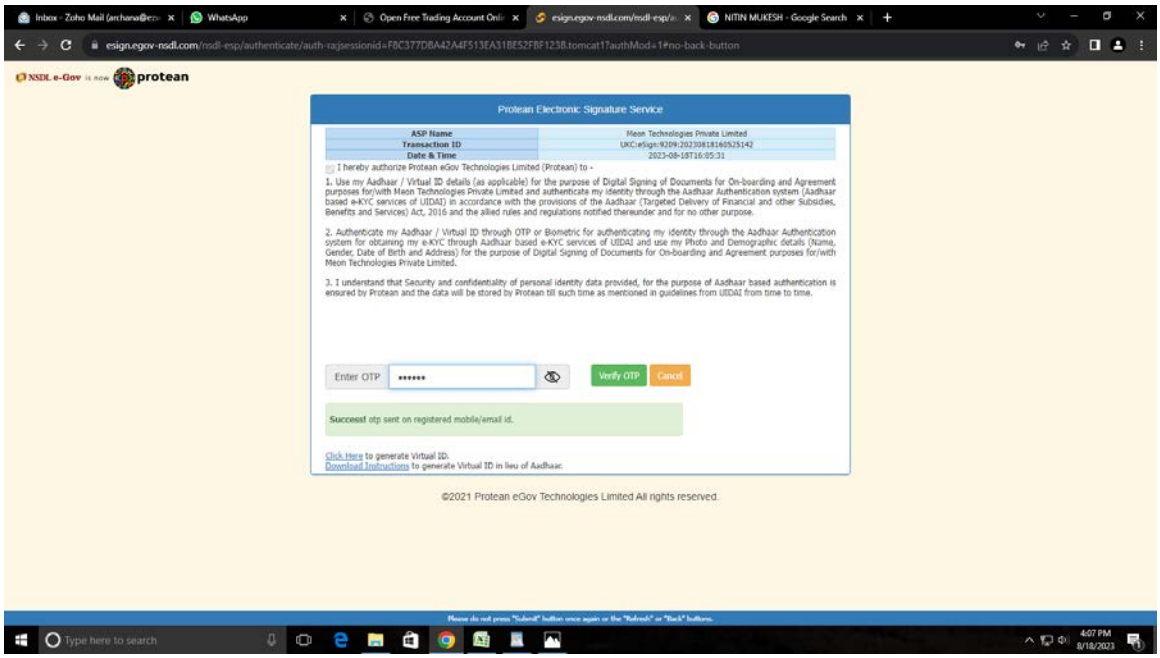
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NSDL e-Gov is now protean
Protean Electronic Signature Service
ASP Name
Mean Technologies Private Limited
Transaction ID
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Date & Time
2023-08-18T16:05:31
I hereby authorize Protean eGov Technologies Limited (Protean) to -
1. Use my Aadhaar / Virtual ID details (as applicable) for the purpose of Digital Signing of Documents for On-boarding and Agreement purposes for/with Meon Technologies Private Limited and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder and for no other purpose.
2. Authenticate my Aadhaar / Virtual ID through OTP or Biometric for authenticating my identity through the Aadhaar Authentication system for obtaining my e-KYC through Aadhaar based e-KYC services of UIDAI and use my Photo and Demographic details (Name, Gender, Date of Birth and Address) for the purpose of Digital Signing of Documents for On-boarding and Agreement purposes for/with Meon Technologies Private Limited.
3. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by Protean and the data will be stored by Protean till such time as mentioned in guidelines from UIDAI from time to time.
Enter OTP
Verify OTP
Cancel
Success! otp sent on registered mobile/email id.
Click Here to generate Virtual ID.
Download Instructions to generate Virtual ID in lieu of Aadhaar.
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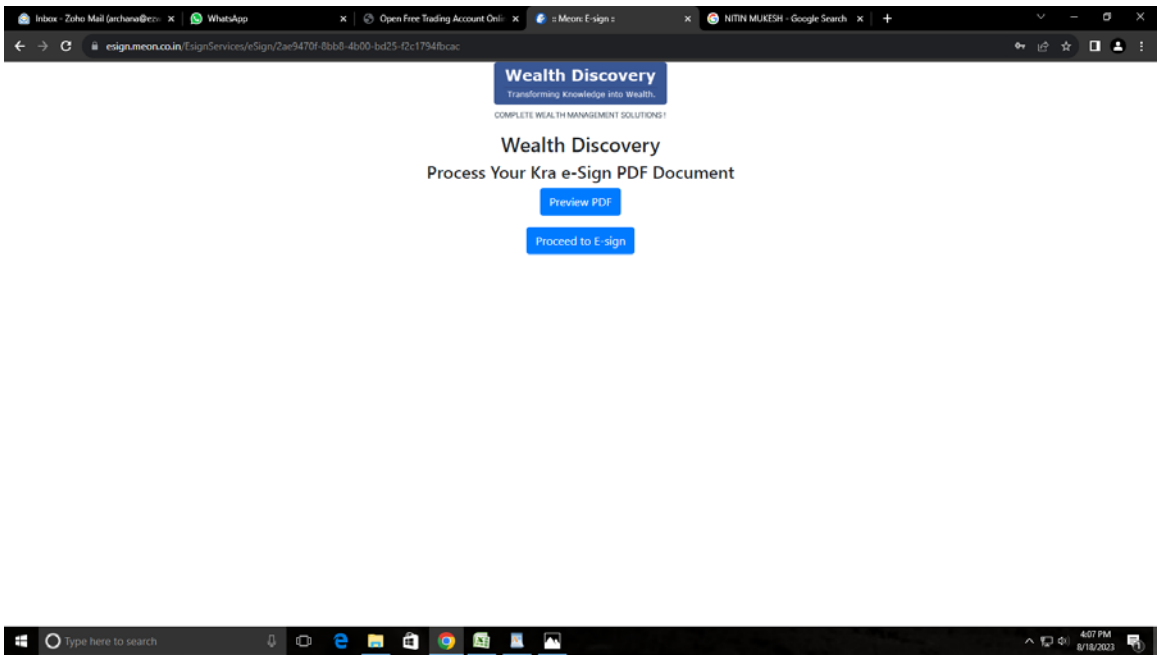
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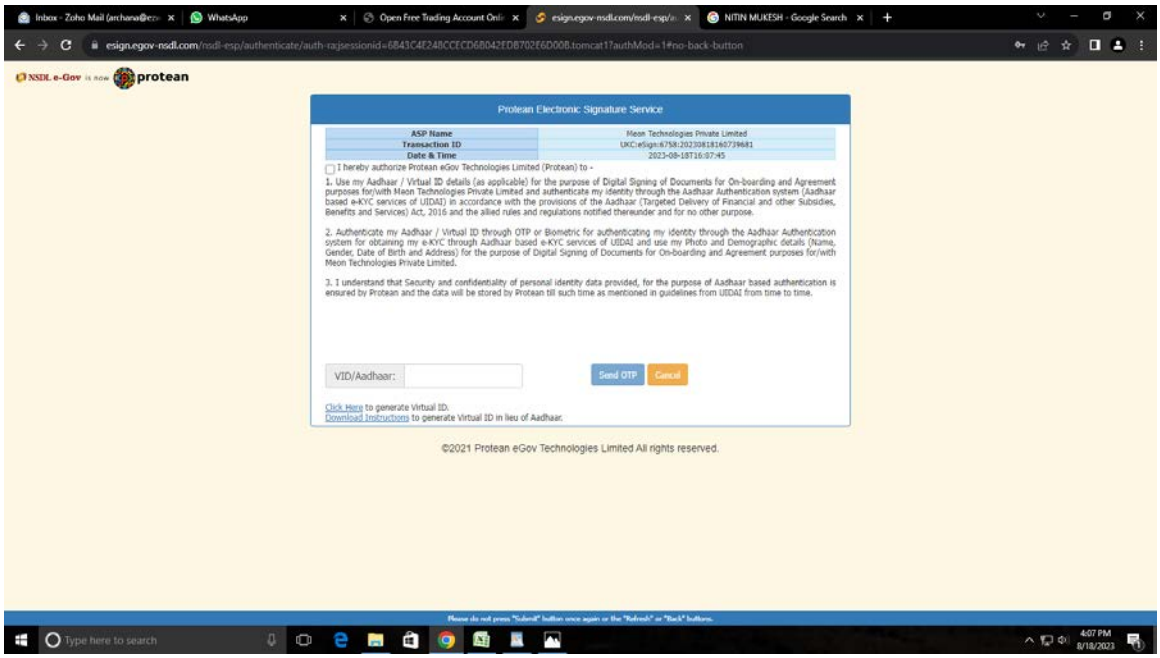
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Protean Electronic Signature Service
ASP Name
Mean Technologies Private Limited
Transaction ID
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Date & Time
2023-08-18T16:07:45
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VID/Aadhaar:
Send OTP
Cancel
Click Here to generate Virtual ID.
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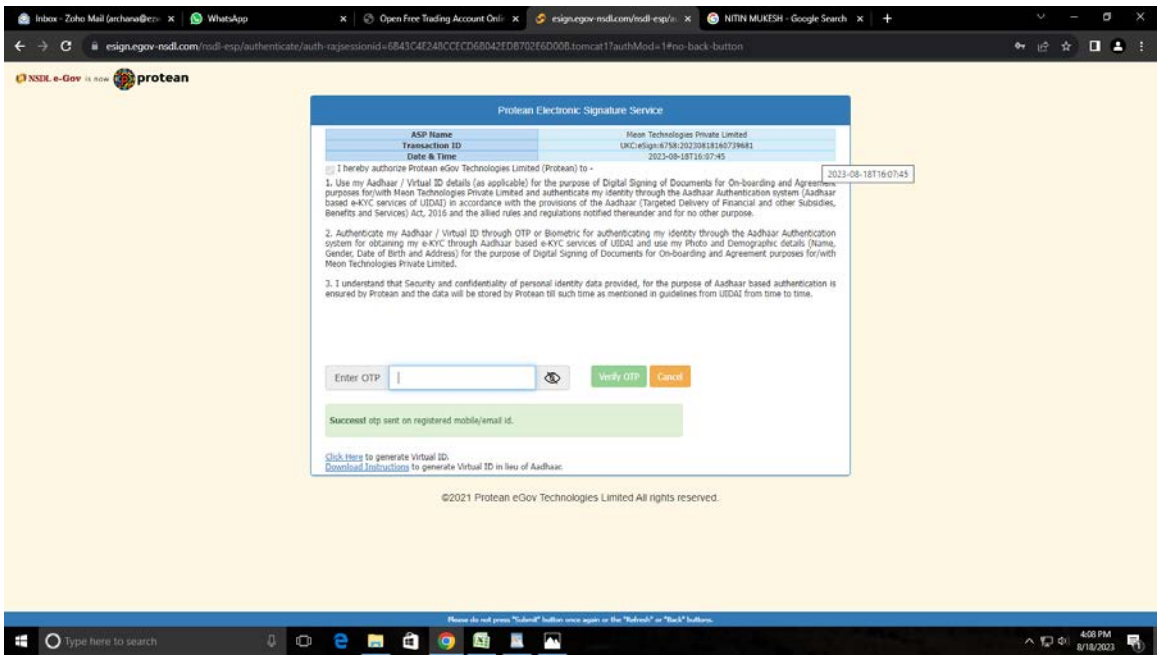
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Protean Electronic Signature Service
ASP Name
Mean Technologies Private Limited
Transaction ID
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Verify OTP
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Successful otp sent on registered mobile/email id.
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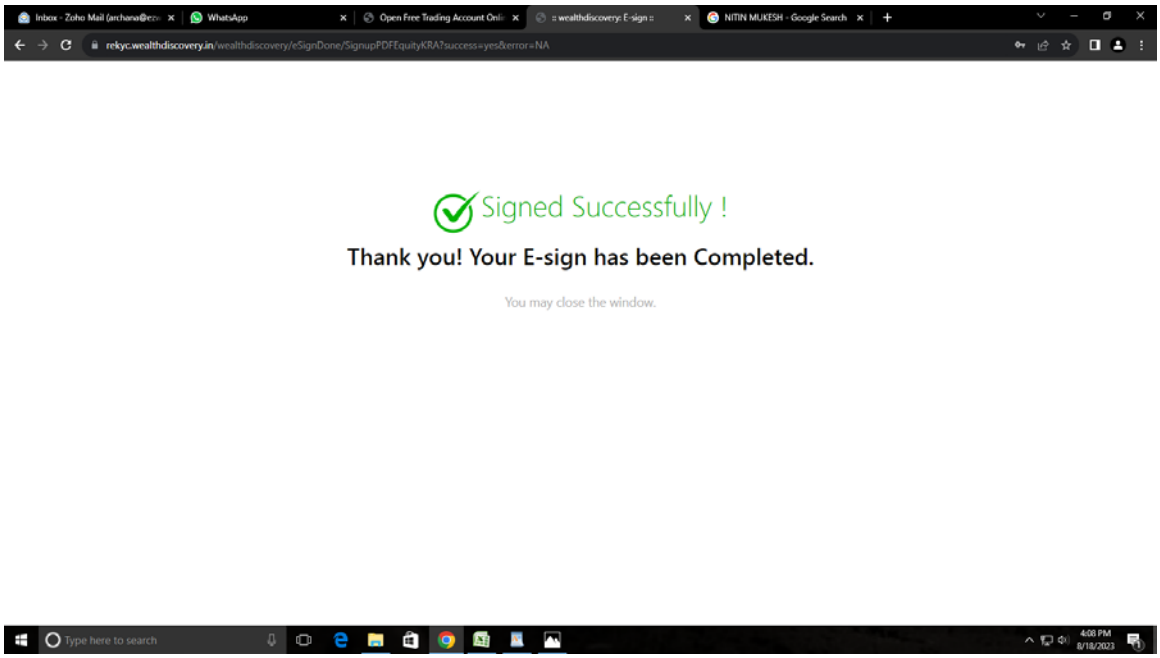
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