

**Key Financial Events** **29 Feb to 06 Mar**

**Financial Events - India**

| Monday February 29 2016                          | Actual | Previous    | Consensus | Forecast  |
|--|--------|-------------|-----------|-----------|
| <b>IN Budget Proposal</b>                        |        |             |           |           |
| 04:00 PM <b>IN Government Budget Value JAN</b>   |        | INR-4881.9B |           | INR-4524B |
| 05:00 PM <b>IN Infrastructure Output YoY JAN</b> |        | 0.9%        |           | 0.8%      |
| Tuesday March 01 2016                            | Actual | Previous    | Consensus | Forecast  |
| 10:30 AM <b>IN Nikkei Manufacturing PMI FEB</b>  |        | 51.1        |           | 50.9      |
| Thursday March 03 2016                           | Actual | Previous    | Consensus | Forecast  |
| 10:30 AM <b>IN Nikkei Services PMI FEB</b>       |        | 54.3        |           | 52.9      |
| Friday March 04 2016                             | Actual | Previous    | Consensus | Forecast  |
| 05:00 PM <b>IN Foreign Reserves 26/FEB</b>       |        | \$350.37B   |           |           |
| 05:00 PM <b>IN Deposit Growth YoY 19/FEB</b>     |        | 11.3%       |           |           |
| 05:00 PM <b>IN Bank Loan Growth 19/FEB</b>       |        | 11.5%       |           |           |

**Financial Events - World**

| Monday February 29 2016                                 | Actual | Previous | Consensus | Forecast |
|---|--------|----------|-----------|----------|
| <b>03:30 PM</b> <b>EA Inflation Rate YoY Flash FEB</b>  |        | 0.3%     | 0.0%      | 0.2%     |
| <b>08:30 PM</b> <b>US Pending Home Sales MoM JAN</b>    |        | 0.1%     | 0.5%      |          |
| Tuesday March 01 2016                                   | Actual | Previous | Consensus | Forecast |
| <b>05:00 AM</b> <b>JP Unemployment Rate JAN</b>         |        | 3.3%     | 3.3%      | 3.3%     |
| <b>06:30 AM</b> <b>CN NBS Manufacturing PMI FEB</b>     |        | 49.4     | 49.3      | 49.3     |
| <b>07:15 AM</b> <b>CN Caixin Manufacturing PMI FEB</b>  |        | 48.4     | 48.2      | 48.5     |
| <b>09:00 AM</b> <b>AU RBA Interest Rate Decision</b>    |        | 2%       | 2%        | 2%       |
| <b>02:25 PM</b> <b>DE Unemployment Change FEB</b>       |        | -20K     | -10K      | -6K      |
| <b>02:25 PM</b> <b>DE Unemployment Rate FEB</b>         |        | 6.2%     | 6.2%      | 6.2%     |
| <b>03:30 PM</b> <b>EA Unemployment Rate JAN</b>         |        | 10.4%    | 10.4%     | 10.3%    |
| <b>03:30 PM</b> <b>IT GDP Growth Rate 2015 2015</b>     |        | -0.4%    |           | 0.8%     |
| <b>07:00 PM</b> <b>CA GDP Growth Rate QoQ Q4</b>        |        | 0.6%     |           | -0.1%    |
| <b>07:00 PM</b> <b>CA GDP Growth Rate Annualized Q4</b> |        | 2.3%     | 0.1%      | 0.1%     |
| <b>08:30 PM</b> <b>US ISM Manufacturing PMI FEB</b>     |        | 48.2     | 48.6      | 48.5     |

Key Financial Events

29 Feb to 06 Mar

Financial Events - World

| Wednesday March 02 2016 |                                  | Actual | Previous   | Consensus Forecast  |
|-------------------------|----------------------------------|--------|------------|---------------------|
| 06:00 AM                | AU GDP Growth Rate QoQ Q4        |        | 0.9%       | 0.5% 0.5%           |
| 06:00 AM                | AU GDP Growth Rate YoY Q4        |        | 2.5%       | 2.6% 2.6%           |
| 12:15 PM                | CH GDP Growth Rate QoQ Q4        |        | 0%         | 0.2% 0.2%           |
| 12:15 PM                | CH GDP Growth Rate YoY Q4        |        | 0.8%       | 0.1% 0.3%           |
| 06:45 PM                | US Adp Employment Change FEB     |        | 205K       | 190K 195K           |
| Thursday March 03 2016  |                                  | Actual | Previous   | Consensus Forecast  |
| 06:00 AM                | AU Balance of Trade JAN          |        | A\$-3.535B | A\$-3.1B A\$-3.2B   |
| 12:00 PM                | FR Unemployment Rate Q4          |        | 10.6%      | 10.7%               |
| 05:30 PM                | BR GDP Growth Rate QoQ Q4        |        | -1.7%      | -1.5% -1.9%         |
| 05:30 PM                | BR GDP Growth Rate YoY Q4        |        | -4.5%      | -5.9% -4.4%         |
| 08:30 PM                | US ISM Non-Manufacturing PMI FEB |        | 53.5       | 53.5 53.5           |
| Friday March 04 2016    |                                  | Actual | Previous   | Consensus Forecast  |
| 07:00 PM                | CA Balance of Trade JAN          |        | C\$-0.59B  | C\$-1.1B C\$-0.9B   |
| 07:00 PM                | US Balance of Trade JAN          |        | \$-43.36B  | \$ -43.5B \$ -43.2B |
| 07:00 PM                | US Non Farm Payrolls FEB         |        | 151K       | 190K 195K           |
| 07:00 PM                | US Unemployment Rate FEB         |        | 4.9%       | 4.9% 4.9%           |
| 08:30 PM                | CA Ivey PMI s.a FEB              |        | 66         | 58 60.1             |