

TODAYS MARKET OUTLOOK

Markets to make a cautious start on the penultimate session of F&O series expiry: The Indian markets losing their strength in final hours declined by about a quarter percent in last session.

Today, the start of the penultimate session of the F&O expiry is likely to be cautious on weak regional cues, however the trade is likely to turn volatile as the trade progress

On the other hand, telecom stocks like Bharti Airtel, Idea Cellular and MTNL came under selling pressure after telecom regulator TRAI said it will slap show cause notices on operators for call drops that are far exceeding the norm.

Finally, the BSE Sensex declined by 70.58 points or 0.25% to 28223.70, while the CNX Nifty dropped 16.65 points or 0.19% to 8,706.40.

ECONOMY & MARKET PULSE

- India's petroleum consumption to increase by 6% in 2017-18: Moody's
- CBEC comes up with 3 draft rules under GST regime
- Steady progress on reforms helping India realize its growth targets: ADB
- India needs to aim for 10 per cent GDP growth: Chief Statistician
- Government kick-starts mock auction for biggest-ever telecom spectrum

Indices Performance			
Index	27-Sep-16	Previous Close	% Change*
S&P BSE Sensex	28,223.70	28,294.28	-0.25%
CNX Nifty	8,706.40	8,723.05	-0.19%
CNX Midcap	15,560.55	15,579.60	-0.12%
CNX 500	7,469.95	7,479.75	-0.13%
S&P BSE Smallcap	12,904.32	12,887.38	0.13%

Global Markets			
Index		Previous Close	% Change*
Dow Jones	18,228.30	18,094.83	0.74%
Nasdaq	5,305.71	5,257.49	0.92%
S&P 500	2,146.04	2,158.54	-0.58%
FTSE	6,807.67	6,818.04	-0.15%
CAC	4,398.68	4,407.85	-0.21%

Institutional Flows (Equity)			
Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,413.60	4,557.21	-143.61
DII Flows	2,225.44	2,134.77	90.67

Commodity Market			
Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	30,978.00	127.00	-0.39%
Silver (1Kg)	45,494.00	399.00	-1.09%
Crude Oil (1 barrel)	2,975.00	55.00	-1.30%
Aluminium (1 Kg)	108.70	2.75	1.19%
Copper (1Kg)	322.45	4.05	0.62%

Currency Market			
Currency	27-Sep-16	Gains+/Loss	% Change*
INR / 1 USD	66.4627	0.25	0.37%
INR / 1 GBP	86.3417	0.13	0.15%
INR / 1 EURO	74.7373	0.14	0.19%
INR / 100 JPY	65.8400	0.29	0.44%