

TODAYS MARKET OUTLOOK

Markets to make a positive start of the crucial week:

The Indian markets recovering from the day's low managed a modestly positive close in last session, today the start of the crucial week when the policy rates will be decided is likely to be in green on supportive global cues.

The ruling comes only five months after the Nitish Kumar government decided to impose a total ban on alcohol in towns and cities.

Further, rate sensitive sectors like Banking, Realty and Auto also observed good buying on the expectations of rate cut in upcoming monetary policy meeting.

Finally, the BSE Sensex gained 38.43 points or 0.14% to 27865.96, while the CNX Nifty ended up by 19.90 points or 0.23% to 8,611.15.

ECONOMY & MARKET PULSE

- InvITs can help to unlock \$5-7 billion from assets in roads, renewable segments
- EPFO to double equity investments in ETF in the current fiscal
- Urjit Patel meets FM ahead of policy review on October 4
- GST council to finalise the rules for registration, refunds and payment
- Unemployment rate in India rises to five-year high of 5 per cent in 2015-16

Indices Performance

Index	30-Sep-16	Previous Close	% Change*
S&P BSE Sensex	27,865.96	27,827.53	0.14%
CNX Nifty	8,611.15	8,591.25	0.23%
CNX Midcap	15,413.10	15,098.10	2.09%
CNX 500	7,394.85	7,336.85	0.79%
S&P BSE Smallcap	12,780.80	12,514.50	2.13%

Global Markets

Index		Previous Close	% Change*
Dow Jones	18,308.15	18,143.45	0.91%
Nasdaq	5,312.00	5,269.15	0.81%
S&P 500	4,443.84	4,443.84	0.00%
FTSE	6,899.33	6,919.42	-0.29%
CAC	4,448.26	4,443.84	0.10%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	11,492.67	8,081.64	3,411.03
DII Flows	3,165.92	1,605.63	1,560.29

Commodity Market

Commodities (INR)		Gains+/-Loss	% Change*
Gold (10gm)	30,742.00	127.00	-1.36%
Silver (1Kg)	45,726.00	399.00	-0.24%
Crude Oil (1 barrel)	3,212.00	55.00	0.25%
Aluminium (1 Kg)	111.20	2.75	-0.13%
Copper (1Kg)	328.55	4.05	0.78%

Currency Market

Currency	30-Sep-16	Gains+/-Loss	% Change*
INR / 1 USD	66.6596	-0.11	-0.16%
INR / 1 GBP	86.4242	0.19	0.22%
INR / 1 EURO	74.7521	-0.07	-0.09%
INR / 100 JPY	66.0500	-0.62	-0.95%