

TODAYS MARKET OUTLOOK

Markets to get a flat to cautious start ahead of monetary policy review:

The Indian markets went for a rally in last session ahead of the monetary policy review, on hopes of a rate cut.

Today, the start of the crucial day is likely to be in green though all eyes will be on the bi-monthly monetary policy meet where six-member Monetary Policy Committee (MPC) will announce its decision on interest rates later in the day.

On the global front, Asian markets ended mostly higher on Monday, while the European markets started the week little changed.

Back home, finally, the BSE Sensex surged by 377.33 points or 1.35% to 28243.29, while the CNX Nifty ended up by 126.95 points or 1.47% to 8,738.10.

ECONOMY & MARKET PULSE

- India's manufacturing PMI slows to 52.1 in September
- FPI inflow in Indian capital market surges to 11-month high in September
- MPC starts two days meeting to decide key interest rate
- Domestic gas price cut by 18% to \$ 2.5 per mmBtu
- Core sector growth increases to 3.2% in August

Indices Performance

Index	3-Oct-16	Previous Close	% Change*
S&P BSE Sensex	28,243.29	27,865.96	1.35%
CNX Nifty	8,738.10	8,611.15	1.47%
CNX Midcap	15,851.15	15,413.10	2.84%
CNX 500	7,532.25	7,394.85	1.86%
S&P BSE Smallcap	13,122.21	12,780.80	2.67%

Global Markets

Index		Previous Close	% Change*
Dow Jones	18,253.85	18,308.15	-0.30%
Nasdaq	5,300.87	5,312.00	-0.21%
S&P 500	2,164.33	4,443.84	-51.30%
FTSE	6,983.52	6,899.33	1.22%
CAC	4,453.56	4,448.26	0.12%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	11,492.67	8,081.64	3,411.03
DII Flows	2,479.59	2,281.57	198.02

Commodity Market

Commodities (INR)		Gains+/-Loss	% Change*
Gold (10gm)	30,579.00	127.00	-0.53%
Silver (1Kg)	44,893.00	399.00	-1.82%
Crude Oil (1 barrel)	3,246.00	55.00	1.06%
Aluminium (1 Kg)	111.25	2.75	0.04%
Copper (1Kg)	324.75	4.05	-1.16%

Currency Market

Currency	3-Oct-16	Gains+/-Loss	% Change*
INR / 1 USD	66.5330	0.13	0.19%
INR / 1 GBP	85.8675	0.56	0.64%
INR / 1 EURO	74.7166	0.04	0.05%
INR / 100 JPY	65.7000	0.35	0.53%