

TODAYS MARKET OUTLOOK

Markets to make a soft-to-cautious start of the new series

The Indian markets bounced back in second half with lots of short covering appearing towards the expiry of the October F&O series and ended with modest gains.

Today, the start of the new series will remain cautious and traders will be opting selective bets lacking any major cues amid mixed global trade.

On the global front, Asian markets ended mostly lower on Thursday as investors awaited a fresh batch of data for indications on the state of the world economy, while European stocks edged lower in early trade.

Back home, finally, the BSE Sensex gained 79.39 points or 0.29% to 27915.90, while the CNX Nifty ended flat at 8,615.25.

ECONOMY & MARKET PULSE

- Listed private companies sales growth slows in Q1 FY17: RBI
- Cabinet to consider advancing the date for Budget presentation
- Low rank in 'Doing Business' ranking a bit disappointing: Nirmala Sitharaman
- Levy of cess better than additional tax to compensate states under GST regime: Arun Jaitley
- India-South Korea revised DTAA notified, capital gains to be levied at source

Indices Performance

Index	27-Oct-16	Previous Close	% Change*
S&P BSE Sensex	27,915.90	27,836.51	0.29%
CNX Nifty	8,615.25	8,615.25	0.00%
CNX Midcap	15,632.40	15,791.15	-1.01%
CNX 500	7,452.15	7,476.75	-0.33%
S&P BSE Smallcap	13,325.57	13,428.98	-0.77%

Global Markets

Index		Previous Close	% Change*
Dow Jones	18,169.68	18,199.33	-0.16%
Nasdaq	5,215.97	5,250.27	-0.65%
S&P 500	2,144.06	2,136.97	0.33%
FTSE	6,986.57	6,958.09	0.41%
CAC	4,533.57	4,534.59	-0.02%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	3,904.79	5,417.57	-1,512.78
DII Flows	3,291.89	2,435.39	856.50

Commodity Market

Commodities (INR)		Gains+Loss	% Change*
Gold (10gm)	29,927.00	127.00	0.31%
Silver (1Kg)	42,222.00	399.00	0.25%
Crude Oil (1 barrel)	3,344.00	55.00	1.43%
Aluminium (1 Kg)	113.25	2.75	1.07%
Copper (1Kg)	321.05	4.05	0.85%

Currency Market

Currency	27-Oct-16	Gains+Loss	% Change*
INR / 1 USD	66.8854	-0.12	-0.18%
INR / 1 GBP	81.6938	-0.33	-0.41%
INR / 1 EURO	72.9385	-0.12	-0.17%
INR / 100 JPY	63.9300	0.20	0.31%