

## TODAYS MARKET OUTLOOK

### Markets to extend gains with a positive start

The Indian markets snapping four session losing streak closed with good gains in last session, on some upbeat earnings announcement and US Presidential election output hopes.

Today, the start is likely to be in green and the markets will be extending the gains, though some cautiousness will be seen too, ahead of the US presidential election and traders will also be eyeing the different announcements from UK Prime Minister Theresa May, who is on Indian visit.

According to the report, the accommodative policy stance of the central bank would be largely driven by weak global growth and the fact that inflation is expected to be on track to its March-2017 target of 5 per cent.

On the global front, Asian markets settled on a positive note on Monday, while European markets opened strong. Back home, finally, the BSE Sensex gained 184.84 points or 0.68% to 27458.99, while the CNX Nifty rose 63.30 points or 0.75% to 8,497.05.

### ECONOMY & MARKET PULSE

- Private sector needs expansion in a big way: Arun Jaitley
- FDI in April-September period rises by 30% to \$21.6 billion
- OMCs hike price of petrol by 89 paise a litre, diesel by 86 paise/litre
- Indian economy likely to grow at 7.6% in 2016-17: NCAER

### Indices Performance

Index	7-Nov-16	Previous Close	% Change*
S&P BSE Sensex	27,458.99	27,274.15	0.68%
CNX Nifty	8,497.05	8,433.75	0.75%
CNX Midcap	15,354.90	15,192.60	1.07%
CNX 500	7,330.95	7,274.10	0.78%
S&P BSE Smallcap	13,030.48	12,877.48	1.19%

### Global Markets

Index		Previous Close	% Change*
Dow Jones	17,888.28	17,930.67	-0.24%
Nasdaq	5,046.37	5,058.41	-0.24%
S&P 500	2,083.79	2,109.43	-1.22%
FTSE	6,693.30	6,790.50	-1.43%
CAC	4,377.46	4,411.68	-0.78%

### Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	5,125.38	4,632.80	492.58
DII Flows	3,530.80	2,750.94	779.86

### Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	30,078.00	127.00	-1.75%
Silver (1Kg)	42,933.00	399.00	-1.07%
Crude Oil (1 barrel)	2,967.00	55.00	0.92%
Aluminium (1 Kg)	115.15	2.75	0.35%
Copper (1Kg)	341.15	4.05	1.99%

### Currency Market

Currency	7-Nov-16	Gains+/Loss	% Change*
INR / 1 USD	66.7301	-0.04	-0.05%
INR / 1 GBP	82.9322	-0.68	-0.83%
INR / 1 EURO	73.8435	0.31	0.41%
INR / 100 JPY	63.8800	1.07	1.65%