

TODAYS MARKET OUTLOOK

Markets to get mildly green-to-cautious start on mixed global cues

The Indian markets rebounded in last session, covering most of the losses of previous one, as riskier assets staged a dramatic reversal following Donald Trump's stunning upset in the U.S. presidential election.

Today, the start is likely to be mildly in green and the markets will show some cautiousness tailing the mixed global cues.

Some support also came with report that the Centre's net tax kitty rose up to Rs 8.51 lakh crore between April and October 2016. Net direct tax collections jumped up 10.66% to Rs 3.77 lakh crore in October, while direct tax mop-up was more robust and increased 26.7% to Rs 4.85 lakh crore.

On the global front, Asian markets ended higher on Thursday, while European counterparts appeared to be in a sanguine mood in early deals. Back home, finally, the BSE Sensex gained 265.15 points or 0.97% to 27517.68, while the CNX Nifty rose 93.75 points or 1.11% to 8,525.75.

ECONOMY & MARKET PULSE

- Govt to re-introduce Rs 1000 banknotes in few months
- Indirect tax collections surges 26.7%, direct tax rises 10.6% in Apr-Oct
- Indian economy to face biggest challenge on weak global demand: Finance Ministry
- Govt to use IT-based technology for Rs 1 lakh crore port work: Nitin Gadkari
- Decision to scrap old notes is a big leap for e-commerce industry: Nasscom

Indices Performance

Index	10-Nov-16	Previous Close	% Change*
S&P BSE Sensex	27,517.68	27,252.53	0.97%
CNX Nifty	8,525.75	8,432.00	1.11%
CNX Midcap	15,391.45	15,086.45	2.02%
CNX 500	7,342.30	7,247.45	1.31%
S&P BSE Smallcap	12,926.78	12,704.10	1.75%

Global Markets

Index		Previous Close	% Change*
Dow Jones	18,807.88	18,589.69	1.17%
Nasdaq	5,208.80	5,251.07	-0.80%
S&P 500	2,131.56	2,129.92	0.08%
FTSE	6,828.00	6,911.80	-1.21%
CAC	4,530.95	4,543.48	-0.28%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	5,175.86	7,220.38	-2,044.52
DII Flows	2,999.80	2,360.61	639.19

Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	29,900.00	127.00	0.08%
Silver (1Kg)	44,166.00	399.00	1.81%
Crude Oil (1 barrel)	3,011.00	55.00	-1.05%
Aluminium (1 Kg)	118.50	2.75	1.89%
Copper (1Kg)	376.65	4.05	4.41%

Currency Market

Currency	10-Nov-16	Gains+/Loss	% Change*
INR / 1 USD	66.4273	0.37	0.55%
INR / 1 GBP	82.5093	0.92	1.10%
INR / 1 EURO	72.7113	2.26	3.02%
INR / 100 JPY	63.0200	2.03	3.12%