

## TODAYS MARKET OUTLOOK

### Markets to see a bounce back; start the new series on a positive note

The Indian markets changed the course in the final hours of last session and ended with cut of another over half a percent, and the November series saw steep decline of over seven percent for the benchmark indices.

Today, the start of the new series is likely to be in green and some good bounce back can be seen in early deals on positive regional cues

Dabur CEO Sunil Duggal said sales were down 20% over last week, which has resulted in the supply chain automatically calibrating production. Emami Director Harsha V Agarwal, too, said the company has started making adjustments to align production with demand.

Finally, the BSE Sensex declined by 191.64 points or 0.74% to 25860.17, while the CNX Nifty dropped 67.80 points or 0.84% to 7,965.50.

## ECONOMY & MARKET PULSE

- Niti Aayog all set to go beyond the traditional areas of planning
- Insolvency and Bankruptcy Board of India notifies two sets of regulations
- India moving from non-formal to a formal economy: Niti Aayog
- Economic output in the current quarter may get affected due to demonetization: Sitharaman
- All-powerful GST Council meeting reschedule on December 2-3

## Indices Performance

Index	24-Nov-16	Previous Close	% Change*
S&P BSE Sensex	25,860.17	26,051.81	-0.74%
CNX Nifty	7,965.50	8,033.30	-0.84%
CNX Midcap	14,310.45	14,334.30	-0.17%
CNX 500	6,837.50	6,882.65	-0.66%
S&P BSE Smallcap	11,792.28	11,805.55	-0.11%

## Global Markets

Index		Previous Close	% Change*
Dow Jones	19,083.18	19,083.18	0.00%
Nasdaq	5,380.68	5,380.68	0.00%
S&P 500	2,198.55	2,201.56	-0.14%
FTSE	6,829.20	6,817.70	0.17%
CAC	4,542.56	4,529.21	0.29%

## Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,235.62	5,330.72	-1,095.10
DII Flows	3,819.15	2,170.93	1,648.22

## Commodity Market

Commodities (INR)		Gains+Loss	% Change*
Gold (10gm)	28,746.00	287.00	-0.29%
Silver (1Kg)	40,312.00	399.00	-0.53%
Crude Oil (1 barrel)	3,303.00	55.00	-0.45%
Aluminium (1 Kg)	120.95	2.75	-0.86%
Copper (1Kg)	402.45	4.05	1.67%

## Currency Market

Currency	24-Nov-16	Gains+Loss	% Change*
INR / 1 USD	68.6560	-0.18	-0.26%
INR / 1 GBP	85.3600	-0.39	-0.46%
INR / 1 EURO	72.3840	0.40	0.55%
INR / 100 JPY	60.9000	0.81	1.31%