

TODAYS MARKET OUTLOOK

Markets to get a cautious but positive start; Q2 GDP data eyed

The Indian markets slipped in last leg of trade but managed a modestly positive close in last session. Today, the start is likely to be cautious but in green and traders will be eyeing the second quarter GDP data slated to be announced later in the day.

RBI on November 28 said lenders had received Rs. 8.45 lakh crore (\$123.05 billion) in deposits, absorbing a substantial amount of the 500 and 1,000 rupee notes that were declared worthless earlier this month.

The amount deposited, announced by the RBI, raised hopes that the demonetisation process would end sooner than expected reducing what has been a key constraint for markets.

Finally, the BSE Sensex gained 43.84 points or 0.17% to 26394.01, while the CNX Nifty rose 15.25 points or 0.19% to 8,142.15.

ECONOMY & MARKET PULSE

- Government's public debt increases by 3% in Q2FY17
- India's trade deficit with China climbs to \$53 billion in 2015-16
- Finance Minister introduces Taxation Laws (Second Amendment) Bill, 2016
- Revised emission norms for TPPs to cut emission by 40%: ICRA
- Indian economy maintained growth rate of 7.1% in first half of 2016-17: Nirmala Sitharaman

Indices Performance

Index	29-Nov-16	Previous Close	% Change*
S&P BSE Sensex	26,394.01	26,350.17	0.17%
CNX Nifty	8,142.15	8,126.90	0.19%
CNX Midcap	14,703.65	14,623.55	0.55%
CNX 500	7,003.60	6,983.40	0.29%
S&P BSE Smallcap	12,173.66	12,301.29	-1.04%

Global Markets

Index		Previous Close	% Change*
Dow Jones	19,097.90	19,097.90	0.00%
Nasdaq	5,368.81	5,368.81	0.00%
S&P 500	2,200.76	2,210.21	-0.43%
FTSE	6,799.50	6,799.50	0.00%
CAC	4,510.39	4,510.39	0.00%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,037.25	5,404.10	-1,366.85
DII Flows	2,168.59	1,634.39	534.20

Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	28,762.00	287.00	0.09%
Silver (1Kg)	40,838.00	399.00	0.41%
Crude Oil (1 barrel)	3,113.00	55.00	-4.30%
Aluminium (1 Kg)	117.70	2.75	-0.88%
Copper (1Kg)	398.00	4.05	-1.93%

Currency Market

Currency	29-Nov-16	Gains+/Loss	% Change*
INR / 1 USD	68.6535	0.07	0.10%
INR / 1 GBP	85.2265	0.62	0.73%
INR / 1 EURO	72.8002	0.38	0.51%
INR / 100 JPY	61.2500	0.07	0.11%