

TODAYS MARKET OUTLOOK

Markets to get a green start on good data and supportive global cues

The Indian markets gained momentum in the last leg of trade along with other global markets in last session, on hopes of OPEC nations reaching a deal.

Today, the start of the final month of calendar year is likely to be in green, traders will be reacting to lots of economic data announced after the market hours yesterday.

On the domestic front, Investors' confidence also remained upbeat with a private report indicating that government is expected to meet its fiscal deficit target of 3 per cent for the next financial year on account of additional revenue from penalty on black money and deposits under the income disclosure.

Finally, the BSE Sensex rallied 258.80 points or 0.98% to 26652.81, while the CNX Nifty rose 82.35 points or 1.01% to 8,224.50.

ECONOMY & MARKET PULSE

- Credit growth at 12.1%, while deposits stood at 12.9% in Sept quarter: RBI
- Government gives nod to set up 6 SEZs for IT, biotechnology
- Locally produced LPG to be supplied to state-owned oil companies only
- RBI relaxes withdrawal norms from the bank accounts to spur active circulation
- Fitch Ratings lowers India's GDP growth forecast to 6.9% from 7.4% for FY17

Indices Performance

Index	30-Nov-16	Previous Close	% Change*
S&P BSE Sensex	26,652.81	26,394.01	0.98%
CNX Nifty	8,224.50	8,142.15	1.01%
CNX Midcap	14,907.10	14,703.65	1.38%
CNX 500	7,079.40	7,003.60	1.08%
S&P BSE Smallcap	12,329.65	12,173.66	1.28%

Global Markets

Index		Previous Close	% Change*
Dow Jones	19,123.58	19,097.90	0.13%
Nasdaq	5,323.68	5,368.81	-0.84%
S&P 500	2,204.97	2,200.76	0.19%
FTSE	6,783.80	6,799.50	-0.23%
CAC	4,578.34	4,510.39	1.51%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,715.12	5,367.87	-652.75
DII Flows	2,997.27	2,320.59	676.68

Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	28,385.00	287.00	-1.31%
Silver (1Kg)	40,089.00	399.00	-1.83%
Crude Oil (1 barrel)	3,377.00	55.00	8.48%
Aluminium (1 Kg)	118.30	2.75	0.51%
Copper (1Kg)	399.95	4.05	0.49%

Currency Market

Currency	30-Nov-16	Gains+/Loss	% Change*
INR / 1 USD	68.5260	0.13	0.19%
INR / 1 GBP	85.5342	-0.31	-0.36%
INR / 1 EURO	72.8431	-0.04	-0.06%
INR / 100 JPY	60.7900	0.46	0.75%