

## TODAYS MARKET OUTLOOK

### Markets to continue the somber mood with a mildly weak start

The Indian markets made another lower closing after a lackluster trade in the last session. Today, the start is likely to be again mildly in red on mixed global cues.

However, markets may see some recovery in the latter part of trade taking some support from NITI Aayog member Ramesh Chand's statement that despite the impact of demonetisation, growth in agriculture for the current year will be still above 5 per cent, though he pointed that the prevailing cash crunch has hit the growers of perishables more compared to those who grow bulk crops such as paddy and cotton.

On the global front, Asian markets ended the session on dull note on Monday as investors trimmed their equity holdings following hawkish comments from the US Federal Reserve on interest rate hikes last week.

Back home, finally, the BSE Sensex declined by 114.86 points or 0.43% to 26374.70, while the CNX Nifty dropped 35.10 points or 0.43% to 8,104.35.

## ECONOMY & MARKET PULSE

- Nirmala Sitharaman sees positive and solid growth in exports in 2017
- Next budget to focus on encouraging more public as well as private spending: Jaitley
- Rate cut prospects by RBI may be adversely affected due to dollar, crude rise: ASSOCHAM
- Infra sector can boost the country's GDP growth by 3%
- GST likely to be implemented anytime between Apr 1 and Sept 16, 2017: Arun Jaitley

## Indices Performance

Index	19-Dec-16	Previous Close	% Change*
S&P BSE Sensex	26,374.70	26,519.07	-0.54%
CNX Nifty	8,104.35	8,153.60	-0.60%
CNX Midcap	14,544.25	14,679.55	-0.92%
CNX 500	6,943.35	6,989.25	-0.66%
S&P BSE Smallcap	12,057.69	12,143.41	-0.71%

## Global Markets

Index		Previous Close	% Change*
Dow Jones	19,883.06	19,843.41	0.20%
Nasdaq	5,457.44	5,437.16	0.37%
S&P 500	2,259.24	2,266.81	-0.33%
FTSE	7,017.20	7,011.60	0.08%
CAC	4,822.77	4,833.27	-0.22%

## Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	7,138.05	6,883.19	254.86
DII Flows	1,811.32	1,254.96	556.36

## Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	27,260.00	287.00	0.54%
Silver (1Kg)	39,433.00	399.00	1.02%
Crude Oil (1 barrel)	3,618.00	55.00	0.59%
Aluminium (1 Kg)	116.55	2.75	-1.22%
Copper (1Kg)	375.65	4.05	-1.65%

## Currency Market

Currency	19-Dec-16	Gains+/Loss	% Change*
INR / 1 USD	67.7262	0.05	0.08%
INR / 1 GBP	84.5426	-0.31	-0.37%
INR / 1 EURO	70.8416	-0.09	-0.13%
INR / 100 JPY	57.7300	-0.35	-0.61%