

## TODAYS MARKET OUTLOOK

### Markets to make a positive start amid firm global cues

The Indian markets after a choppy trade and remaining most of the day in red managed a flat but positive close in last session.

Today, the start of the another crucial week likely to be in green amid positive global cues, however, the marketmen will be eyeing the Reserve Bank of India's (RBI) policy meeting on February 8, with hopes of a 25 bps rate cut.

Traders are likely to get some support with Economic Affairs Secretary Shaktikanta Das' statement expressing confidence that the economy will grow upwards of 7 per cent next fiscal.

Also, shares of Bombay Stock Exchange (BSE) made a strong debut on Friday, with the scrip listing at Rs 1,085, a 35% premium over the issue price of Rs 806 on the NSE.

The stock eventually settled the trade 33% higher at Rs 1,070 against its issue price. Finally, the BSE Sensex gained 13.91 points or 0.05% to 28240.52, while the CNX Nifty was up by 6.70 points or 0.08% to 8,740.95.

## ECONOMY & MARKET PULSE

- Services PMI contracts for third straight month in January to 48.7
- GAAR, POEM to take effect from April 1, 2017: Government
- NITI Aayog launches India Innovation Index to measure innovation performance of states
- US Industry Body praises Arun Jaitley's forward looking budget 2017
- S&P claims its rating methods are transparent, consistent for all

## Indices Performance

Index	5-Feb-17	Previous Close	% Change*
S&P BSE Sensex	28,240.52	28,226.61	0.05%
CNX Nifty	8,740.95	8,734.25	0.08%
CNX Midcap	16,035.20	15,831.55	1.29%
CNX 500	7,569.90	7,547.10	0.30%
S&P BSE Smallcap	13,422.10	13,278.62	1.08%

## Global Markets

Index		Previous Close	% Change*
Dow Jones	20,071.46	19,884.91	0.94%
Nasdaq	5,666.77	5,636.20	0.54%
S&P 500	2,288.54	2,297.42	-0.39%
FTSE	7,188.30	7,140.80	0.67%
CAC	4,825.42	4,794.29	0.65%

## Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	5,913.15	5,193.20	719.95
DII Flows	2,354.95	2,397.48	-42.53

## Commodity Market

Commodities (INR)		Gains+Loss	% Change*
Gold (10gm)	28,909.00	287.00	0.20%
Silver (1Kg)	41,797.00	399.00	-0.01%
Crude Oil (1 barrel)	3,614.00	55.00	0.00%
Aluminium (1 Kg)	122.80	2.75	0.29%
Copper (1Kg)	387.75	4.05	-2.51%

## Currency Market

Currency	5-Feb-17	Gains+Loss	% Change*
INR / 1 USD	67.3825	0.07	0.10%
INR / 1 GBP	84.3225	1.17	1.37%
INR / 1 EURO	72.4429	0.35	0.49%
INR / 100 JPY	59.6000	0.31	0.52%