

## TODAYS MARKET OUTLOOK

Markets to make a cautious start, may see recovery on good exports data

The Indian market giving up their early gains ended with sharp cuts in last session as the traders turned jittery on US Fed's hint of an early rate hike.

Today, the start is likely to remain cautious on mostly soft regional cues, traders however will be getting some support with report that India's exports continued to grow for the fifth straight month, expanding by 4.32 percent to \$ 22.11 billion in January against \$ 21.19 billion in the same month of 2016.

Meanwhile, banking stocks came under pressure on the private report that India may cut the amount of capital it plans to inject into state-controlled lenders this fiscal year by as much as Rs 7,800 crore (\$1.2 billion) because of slow loan growth.

Finally, the BSE Sensex declined by 164.71 points or 0.58% to 28174.60, while the CNX Nifty was down by 67.60 points or 0.77% to 8,724.70.

## ECONOMY & MARKET PULSE

- Anti-profiteering clause likely to be finalised by GST Council in its 10th meeting
- Govt will welcome 100% FDI in defence where the country does not have expertise: Parrikar
- Finance Ministry agrees on 8.65% EPF interest, soon to approve it: Labour Minister
- I-T department refunds Rs 1.42 lakh crore so far this fiscal
- Indian economy likely to grow by 7.4% in FY18: Ind-Ra

## Indices Performance

Index	15-Feb-17	Previous Close	% Change*
S&P BSE Sensex	28,155.56	28,339.31	-0.65%
CNX Nifty	20,163.70	8,792.30	129.33%
CNX Midcap	15,833.85	16,092.00	-1.60%
CNX 500	7,531.60	7,605.05	-0.97%
S&P BSE Smallcap	13,234.82	13,438.83	-1.52%

## Global Markets

Index		Previous Close	% Change*
Dow Jones	20,611.86	20,504.41	0.52%
Nasdaq	5,819.44	5,782.57	0.64%
S&P 500	2,335.58	2,326.12	0.41%
FTSE	7,302.40	7,268.60	0.47%
CAC	4,924.86	4,895.82	0.59%

## Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,397.88	4,414.31	-16.43
DII Flows	2,360.89	2,111.91	248.98

## Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	29,143.00	287.00	0.49%
Silver (1Kg)	42,651.00	399.00	0.40%
Crude Oil (1 barrel)	3,551.00	55.00	-0.39%
Aluminium (1 Kg)	127.35	2.75	1.15%
Copper (1Kg)	404.30	4.05	0.00%

## Currency Market

Currency	15-Feb-17	Gains+/Loss	% Change*
INR / 1 USD	66.9193	0.02	0.04%
INR / 1 GBP	83.4149	0.57	0.67%
INR / 1 EURO	70.8207	0.27	0.38%
INR / 100 JPY	58.5600	0.50	0.85%