

TODAYS MARKET OUTLOOK

Markets to get a flat-to-positive start on mixed global cues

The Indian markets bounced back in last session supported by gain in IT stocks. Today, the start is likely to be flat-to-positive with not so bullish sentiments from the Asian peers.

Traders will be getting some support with Finance Minister Arun Jaitley's statement that situation is normal as far as remonetisation is concerned and RBI is monitoring cash position on a daily basis.

Buying in realty stocks too aided sentiments on reports that private equity investments in the real estate sector increased by 26 percent during 2016 and touched a nine-year high of nearly Rs 40,000 crore.

Finally, the BSE Sensex surged 145.71 points or 0.52% to 28,301.27, while the CNX Nifty was up by 53.30 points or 0.61% to 8,778.00.

ECONOMY & MARKET PULSE

- India Ratings maintain stable outlook for large public sector, private sector banks
- Chief Economic Advisor suggests phasing out of MSP
- I-T department launches 'e-nivaran' facility at 60 offices to resolve taxpayers' grievances
- Exports rise for the fifth straight month, grew by 4.32% in January
- India, UAE bilateral trade all set to touch \$100 billion by 2020: CII
- Govt plans to auction 280 mines worth Rs 10 lakh crore in FY18

Indices Performance

Index	16-Feb-17	Previous Close	% Change*
S&P BSE Sensex	28,301.27	28,155.56	0.52%
CNX Nifty	8,778.00	20,163.70	-56.47%
CNX Midcap	16,095.70	15,833.85	1.65%
CNX 500	7,599.45	7,531.60	0.90%
S&P BSE Smallcap	13,413.95	13,234.82	1.35%

Global Markets

Index		Previous Close	% Change*
Dow Jones	20,619.77	20,611.86	0.04%
Nasdaq	5,814.90	5,819.44	-0.08%
S&P 500	2,349.64	2,335.58	0.60%
FTSE	7,277.90	7,302.40	-0.34%
CAC	4,899.46	4,924.86	-0.52%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	5,551.14	5,297.52	253.62
DII Flows	2,876.60	2,030.49	846.11

Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	29,416.00	287.00	0.94%
Silver (1Kg)	43,010.00	399.00	0.84%
Crude Oil (1 barrel)	3,624.00	55.00	0.78%
Aluminium (1 Kg)	127.05	2.75	-0.24%
Copper (1Kg)	402.05	4.05	-0.56%

Currency Market

Currency	16-Feb-17	Gains+/Loss	% Change*
INR / 1 USD	66.9468	-0.03	-0.04%
INR / 1 GBP	83.4358	-0.02	-0.03%
INR / 1 EURO	71.0239	-0.20	-0.29%
INR / 100 JPY	58.7500	-0.19	-0.32%