

TODAYS MARKET OUTLOOK

Markets to get a positive start on penultimate session of F&O expiry

The Indian markets surged in last session on good global cues and after the government introduced four bills on the Goods and Services Tax (GST) in the lower house of parliament, paving the way for its implementation from July 1.

Today, the start of the penultimate session of the F&O series expiry is likely to be in green and some upmove can be seen in early deals, however trade may turn volatile latter in the day owing to series expiry next day.

The report also noted that going by the findings, index of industrial production (IIP) growth may continue to be in the positive territory in February and March, this year.

About 70% of India's rainfall happens in this period and irrigates almost half of India's farmland, being of particular importance for Kharif crops.

Finally, the BSE Sensex surged 172.37 points or 0.59% to 29409.52, while the CNX Nifty was up by 55.60 points or 0.61% to 9,100.80.

ECONOMY & MARKET PULSE

- Commerce Ministry working on proposal to set up separate logistics unit
- India offering far deeper proposals in proposed mega RCEP deal: Commerce Secretary
- CBIC to become operational from June 1
- FM tables four supporting GST legislations in Lok Sabha; peg peak rate at 40 per cent
- Centre to get higher share in residual GST compensation fund

Indices Performance

Index	28-Mar-17	Previous Close	% Change*
S&P BSE Sensex	29,463.01	29,237.15	0.77%
CNX Nifty	9,045.20	9,045.20	0.00%
CNX Midcap	16,928.15	16,928.15	0.00%
CNX 500	7,865.30	7,865.30	0.00%
S&P BSE Smallcap	14,192.38	14,071.28	0.86%

Global Markets

Index		Previous Close	% Change*
Dow Jones	20,550.98	20,596.72	-0.22%
Nasdaq	5,840.37	5,828.74	0.20%
S&P 500	2,339.79	2,329.11	0.46%
FTSE	7,293.50	7,336.80	-0.59%
CAC	5,017.43	5,020.90	-0.07%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	10,719.62	9,552.35	1,167.27
DII Flows	2,972.23	2,616.00	356.23

Commodity Market

Commodities (INR)		Gains+Loss	% Change*
Gold (10gm)	28,848.00	4.00	0.14%
Silver (1Kg)	42,388.00	311.00	0.63%
Crude Oil (1 barrel)	3,167.00	3.00	1.77%
Aluminium (1 Kg)	126.05	1.05	0.76%
Copper (1Kg)	385.15	3.00	1.64%

Currency Market

Currency	28-Mar-17	Gains+Loss	% Change*
INR / 1 USD	65.0892	0.00	0.00%
INR / 1 GBP	81.6479	0.00	0.00%
INR / 1 EURO	70.6739	0.00	0.00%
INR / 100 JPY	59.0800	0.00	0.00%