

TODAYS MARKET OUTLOOK

F&O series expiry session to see a flat-to-cautious start

The Indian markets extended gains in last session, with major benchmarks adding about another half a percent and the rupee hitting a 17-month high to breach the 65-mark against the dollar on strong capital inflows as the much-awaited GST Bill discussion started in the Lok Sabha.

Meanwhile, shares of major automobile majors took a hit as investors turned cautious of the Supreme Court's verdict on BS-III vehicles.

A bench of justices Madan B Lokur and Deepak Gupta said that health of millions of citizens was more important than commercial interests of manufacturers and directed the government not to allow registration of polluting BS-III vehicles after March 31.

Finally, the BSE Sensex surged 121.91 points or 0.41% to 29531.43, while the CNX Nifty was up by 43 points or 0.47% to 9,143.80.

ECONOMY & MARKET PULSE

- GDP may grow at 7.5-8% next year if monsoon remains normal: Care ratings
- NITI Aayog preparing cabinet note for closure of 7 more sick CPSEs
- CCEA likely to approve amendments in Mega Power Policy
- Govt to borrow Rs 3.72 lakh crore in first half of FY2018
- Land leasing, renting to attract GST from July 1

Indices Performance

Index	29-Mar-17	Previous Close	% Change*
S&P BSE Sensex	29,531.43	29,463.01	0.23%
CNX Nifty	9,143.80	9,045.20	1.09%
CNX Midcap	17,054.40	16,928.15	0.75%
CNX 500	7,945.30	7,865.30	1.02%
S&P BSE Smallcap	14,196.72	14,192.38	0.03%

Global Markets

Index		Previous Close	% Change*
Dow Jones	20,701.50	20,550.98	0.73%
Nasdaq	5,875.14	5,840.37	0.60%
S&P 500	2,356.54	2,339.79	0.72%
FTSE	7,343.40	7,293.50	0.68%
CAC	5,046.20	5,017.43	0.57%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	21,367.12	14,015.17	7,351.95
DII Flows	3,914.80	2,631.77	1,283.03

Commodity Market

Commodities (INR)		Gains+/-Loss	% Change*
Gold (10gm)	28,703.00	4.00	-0.50%
Silver (1Kg)	42,283.00	311.00	-0.25%
Crude Oil (1 barrel)	3,211.00	3.00	1.39%
Aluminium (1 Kg)	126.25	1.05	0.16%
Copper (1Kg)	384.05	3.00	-0.29%

Currency Market

Currency	29-Mar-17	Gains+/-Loss	% Change*
INR / 1 USD	64.9552	0.13	0.21%
INR / 1 GBP	80.4795	1.17	1.43%
INR / 1 EURO	70.1061	0.57	0.80%
INR / 100 JPY	58.4100	0.67	1.13%