

## TODAYS MARKET OUTLOOK

### Markets to make a flat start of the new series

The Indian markets snapped the March series on a strong note supported by short covering and some positive economic development on the domestic front. Today, the start of the new series is likely to be flat but in green on mostly positive global cues.

Markets are likely to get some support with GST development, as with GST rollout looking imminent from July 1 after the Lok Sabha's approval, the Centre and states will sit together today to finalise rules and regulations of the new indirect tax regime.

A bench of justices Madan B Lokur and Deepak Gupta on Wednesday said that health of millions of citizens was more important than commercial interests of manufacturers and directed the government not to allow registration of polluting BS-III vehicles after March 31.

Finally, the BSE Sensex surged 115.99 points or 0.39% to 29647.42, while the CNX Nifty was up by 29.95 points or 0.33% to 9,173.75.

## ECONOMY & MARKET PULSE

- Aadhaar a revolutionary step : Finance Secretary
- India becomes net exporter of electricity for the first time
- NPAs remain top macroeconomic challenge for India: Arvind Subramanian
- Bankruptcy Code to facilitate ease of doing business, promote economic growth: Meghwal
- GST rates will not affect inflation: Arun Jaitley

## Indices Performance

Index	30-Mar-17	Previous Close	% Change*
S&P BSE Sensex	29,647.42	29,531.43	0.39%
CNX Nifty	9,173.75	9,143.80	0.33%
CNX Midcap	17,110.30	17,054.40	0.33%
CNX 500	7,976.90	7,945.30	0.40%
S&P BSE Smallcap	14,331.25	14,196.72	0.95%

## Global Markets

Index		Previous Close	% Change*
Dow Jones	20,659.32	20,701.50	-0.20%
Nasdaq	5,897.55	5,875.14	0.38%
S&P 500	2,361.31	2,356.54	0.20%
FTSE	7,373.70	7,343.40	0.41%
CAC	5,069.04	5,046.20	0.45%

## Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	9,353.32	8,673.26	680.06
DII Flows	6,744.76	5,042.97	1,701.79

## Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	28,542.00	4.00	-0.56%
Silver (1Kg)	42,147.00	311.00	-0.32%
Crude Oil (1 barrel)	3,269.00	3.00	1.81%
Aluminium (1 Kg)	127.25	1.05	0.59%
Copper (1Kg)	383.80	3.00	-0.07%

## Currency Market

Currency	30-Mar-17	Gains+/Loss	% Change*
INR / 1 USD	64.9325	0.02	0.03%
INR / 1 GBP	80.7501	-0.27	-0.34%
INR / 1 EURO	69.8739	0.23	0.33%
INR / 100 JPY	58.4300	-0.02	-0.03%