

TODAYS MARKET OUTLOOK

Markets to make a mildly positive start of another truncated week

The Indian markets suffered severe setback in the last session with major benchmarks deposing over half a percent, mainly on geo-political worries.

Today, the start of another truncated but data heavy week is likely to be mildly in green tailing positive global cues, now all eyes will be on corporate earnings season, commencing this week, with IT major Infosys scheduled to announce its January-March 2017 earnings on Thursday.

Further, Avenue Supermarts, which runs a chain of retail stores under the D-Mart brand, rallied after rating agency CRISIL upgraded its ratings on the bank facilities of the company.

Finally, the BSE Sensex decreased 220.73 points or 0.74% to 29706.61, while the CNX Nifty was down by 63.65 points or 0.69% to 9,198.30.

ECONOMY & MARKET PULSE

- Demonetisation to have positive impact in medium-term: ADB
- RBI to come up with new measures to tackle NPAs issue
- Parliament approves bills to pave way for GST rollout from July 1
- RBI keeps repo rate unchanged at 6.25%, hikes reverse repo to 6%
- Sugar prices expected to remain firm in sugar season 2017: Crisil

Indices Performance

Index	09-Apr-17	Previous Close	% Change*
S&P BSE Sensex	29,706.61	29,927.34	-0.74%
CNX Nifty	9,198.30	9,261.95	-0.69%
CNX Midcap	17,398.15	17,469.30	-0.41%
CNX 500	8,045.35	8,092.10	-0.58%
S&P BSE Smallcap	14,681.42	14,750.97	-0.47%

Global Markets

Index		Previous Close	% Change*
Dow Jones	20,662.95	20,648.15	0.07%
Nasdaq	5,878.95	5,864.48	0.25%
S&P 500	2,356.59	2,353.79	0.12%
FTSE	7,303.20	7,331.70	-0.39%
CAC	5,121.44	5,091.85	0.58%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	5,331.32	4,890.95	440.37
DII Flows	3,720.66	3,305.72	414.94

Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	28,684.00	4.00	-0.13%
Silver (1Kg)	41,379.00	311.00	-1.70%
Crude Oil (1 barrel)	3,359.00	3.00	0.24%
Aluminium (1 Kg)	125.75	1.05	0.00%
Copper (1Kg)	376.05	3.00	-1.21%

Currency Market

Currency	09-Apr-17	Gains+/Loss	% Change*
INR / 1 USD	64.3928	0.59	0.90%
INR / 1 GBP	80.2592	0.89	1.10%
INR / 1 EURO	68.5590	0.83	1.20%
INR / 100 JPY	58.1900	0.60	1.02%