

TODAYS MARKET OUTLOOK

Markets to make a somber start on weak macro data

The Indian markets lost around half a percent in last session ahead of key macro data and amid heightened geopolitical worries.

Today, the start of the final trading day of the week is likely to remain somber tailing the weakness in other global markets and the traders will be negatively reacting to the economic data announced after the market hours yesterday.

Since the first week of January, rupee has gained by close to six per cent, eroding significantly the exporters' margins and more importantly the competitive edge against India's trade rivals in the international markets.

Finally, the BSE Sensex decreased 144.87 points or 0.49% to 29643.48, while the CNX Nifty was down by 33.55 points or 0.36% to 9,203.45.

ECONOMY & MARKET PULSE

- Just In: March CPI edges higher to 3.81% v/s 3.65% in February
- Just In: February IIP stands at -1.2% against 2.7% in January
- No proposal under consideration to waive loans of farmers: Gangwar
- Capital infusion in public sector banks not the last step of recapitalisation: Finance Minister
- Govt to launch 'SAMPADA' scheme for food processing sector to reduce food wastage
- GSTN assures stakeholders that all tax data will be stored in an encrypted form
- Government forms inter-ministerial committee to monitor UDAN

Indices Performance

Index	12-Apr-17	Previous Close	% Change*
S&P BSE Sensex	29,643.48	29,788.35	-0.49%
CNX Nifty	9,203.45	9,237.00	-0.36%
CNX Midcap	17,595.40	17,700.10	-0.59%
CNX 500	8,078.85	8,107.10	-0.35%
S&P BSE Smallcap	14,852.27	14,924.87	-0.49%

Global Markets

Index		Previous Close	% Change*
Dow Jones	20,651.30	20,658.02	-0.03%
Nasdaq	5,866.77	5,880.93	-0.24%
S&P 500	2,352.15	2,353.92	-0.08%
FTSE	7,365.50	7,348.90	0.23%
CAC	5,101.86	5,107.45	-0.11%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,649.18	5,373.96	-724.78
DII Flows	3,342.36	2,641.24	701.12

Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	29,229.00	4.00	0.12%
Silver (1Kg)	42,202.00	311.00	0.04%
Crude Oil (1 barrel)	3,444.00	3.00	-0.12%
Aluminium (1 Kg)	122.35	1.05	-1.13%
Copper (1Kg)	363.75	3.00	-2.55%

Currency Market

Currency	12-Apr-17	Gains+/Loss	% Change*
INR / 1 USD	64.6920	-0.15	-0.23%
INR / 1 GBP	80.8132	-0.68	-0.84%
INR / 1 EURO	68.6706	-0.36	-0.53%
INR / 100 JPY	59.0600	-0.69	-1.18%