

TODAYS MARKET OUTLOOK

Markets to make a positive start of the new week

The Indian markets snapping their winning streak had ended lower in the last session, with traders turning cautious ahead of key macro data.

Today, the start of the new week is likely to be in green, though the regional peers are showing mixed trend, Indian markets will be getting encouragement with the consumer price index (CPI) inflation easing to 2.99 per cent in the first month of the new financial year compared with 3.89 per cent in March and 5.47 per cent in the year earlier.

According to its annual report, the bank had reported gross NPAs worth Rs 748.9 crore as on March 31, 2016, while the RBI, as part of its annual supervisory action, had asked the lender to report gross NPAs worth Rs 4,925.6 crore.

Finally, the BSE Sensex decreased 62.83 points or 0.21% to 30188.15, while the CNX Nifty was down by 21.50 points or 0.23% to 9,400.90.

ECONOMY & MARKET PULSE

- Govt making concerted push in solving the bad loan problems: Fitch
- CBDT releases draft ICDS for real estate transactions
- India likely to impose anti-dumping duty on Chinese ceramic products
- Govt to come out with policy for promotion of electric vehicles this fiscal: Goyal
- Rating agencies follow inconsistent standards to rate India, China: Subramanian

Indices Performance

Index	14-May-17	Previous Close	% Change*
S&P BSE Sensex	30,188.15	30,250.98	-0.21%
CNX Nifty	9,400.90	9,422.40	-0.23%
CNX Midcap	18,240.40	18,361.40	-0.66%
CNX 500	8,299.20	8,331.00	-0.38%
S&P BSE Smallcap	15,528.83	15,653.40	-0.80%

Global Markets

Index		Previous Close	% Change*
Dow Jones	20,919.42	20,943.11	-0.11%
Nasdaq	6,115.96	6,129.14	-0.22%
S&P 500	2,392.44	2,394.84	-0.10%
FTSE	7,386.60	7,385.20	0.02%
CAC	5,383.42	5,400.46	-0.32%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	5,112.04	3,677.16	1,434.88
DII Flows	2,484.04	3,194.87	-710.83

Commodity Market

Commodities (INR)		Gains+/-Loss	% Change*
Gold (10gm)	28,005.00	4.00	0.00%
Silver (1Kg)	38,155.00	311.00	0.43%
Crude Oil (1 barrel)	3,066.00	3.00	-0.74%
Aluminium (1 Kg)	121.20	1.05	0.29%
Copper (1Kg)	359.80	3.00	0.26%

Currency Market

Currency	14-May-17	Gains+/-Loss	% Change*
INR / 1 USD	64.3043	0.13	0.21%
INR / 1 GBP	82.8690	0.55	0.65%
INR / 1 EURO	69.8859	0.26	0.37%
INR / 100 JPY	56.5600	-0.08	-0.14%