

TODAYS MARKET OUTLOOK

Markets to get a cautious but mildly green start

The Indian markets after a weak start remained below the neutral line throughout the day in last session and ended with cut of around half a percent. Today, the start is likely to be in green on signs of recovery in the global markets and on getting double dose of good macro data.

India's industrial production grew by 3.1 percent in April due to good performance of electricity, mining and manufacturing sectors, while retail inflation fell to a record low of 2.18 percent in May, as prices of kitchen staples like vegetables and pulses declined sharply.

India Meteorological Department Director General KJ Ramesh said monsoon is in an active phase and has reached Mumbai, Mahabaleshwar (in Maharashtra) and several parts of the Konkan region, apart from Bijapur district in north Karnataka.

Finally, the BSE Sensex declined 166.36 points or 0.53% to 31095.70, while the CNX Nifty was down by 51.85 points or 0.54% to 9,616.40.

ECONOMY & MARKET PULSE

- Just In: CPI slows down to 2.18% in May
- Just In: IIP accelerates to 3.1% in April
- Country's growth to improve this year owing to structural reforms: Arun Jaitley
- India may become power surplus country in FY18
- Govt's reforms to lead India into league of developed nations: Arjun Ram Meghwal
- GST Council reduces tax rates on 66 items; movie tickets, packaged foods to get cheaper
- GST Council constitutes 18 sectoral groups to sort out industry issues

Indices Performance

Index	12-Jun-17	Previous Close	% Change*
S&P BSE Sensex	31,095.70	31,262.06	-0.53%
CNX Nifty	9,616.40	9,668.25	-0.54%
CNX Midcap	17,878.90	17,993.90	-0.64%
CNX 500	8,408.70	8,452.75	-0.52%
S&P BSE Smallcap	15,454.06	15,549.17	-0.61%

Global Markets

Index		Previous Close	% Change*
Dow Jones	21,271.97	21,182.53	0.42%
Nasdaq	6,207.92	6,321.76	-1.80%
S&P 500	2,425.88	2,436.39	-0.43%
FTSE	7,527.33	7,449.98	1.04%
CAC	5,299.71	5,264.24	0.67%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,044.54	4,113.59	-69.05
DII Flows	2,395.15	2,458.26	-63.11

Commodity Market

Commodities (INR)		Gains+Loss	% Change*
Gold (10gm)	28,993.00	4.00	-0.09%
Silver (1Kg)	39,165.00	311.00	-1.33%
Crude Oil (1 barrel)	2,988.00	3.00	0.98%
Aluminium (1 Kg)	121.25	1.05	-1.10%
Copper (1Kg)	372.95	3.00	-1.11%

Currency Market

Currency	12-Jun-17	Gains+Loss	% Change*
INR / 1 USD	64.3407	-0.08	-0.13%
INR / 1 GBP	82.0859	-0.34	-0.41%
INR / 1 EURO	72.1324	-0.15	-0.21%
INR / 100 JPY	58.3600	-0.05	-0.09%