

TODAYS MARKET OUTLOOK

Markets to make a weak start on penultimate session of F&O expiry

The Indian markets lost over half a percent in the last session, showing a dismal performance ahead of Federal Reserve Chair Janet Yellen's speech. Today, the start of the penultimate session of the F&O series expiry is likely to be in red on weak global cues.

On the domestic front, traders will remain cautious with Finance Minister Arun Jaitley's statement that people may have to face some difficulty initially as the GST is rolled out but in the long run the new indirect tax regime would help cut tax evasion and check price rise.

Going forward in near term, Market is expected to stay choppy ahead of F&O expiry due this week and GST rollout lined up for June 30 midnight.

Finally, the BSE Sensex declined 179.96 points or 0.58% to 30,958.25, while the CNX Nifty was down by 63.55 points or 0.66% to 9,511.40.

ECONOMY & MARKET PULSE

- GST regime to help consumers, traders in long-term: Venkaiah Naidu
- FinMin pitches to extend RBI deadline on Basel III norms
- Govt to push Wage Code, factories Bill in monsoon session
- Banks likely to increase provisioning by 25% to deal with NPAs: CRISIL
- Prices of essential commodities will not increase post GST: Nirmala Sitharaman

Indices Performance

Index	27-Jun-17	Previous Close	% Change*
S&P BSE Sensex	30,958.25	31,138.21	-0.58%
CNX Nifty	9,511.40	9,574.95	-0.66%
CNX Midcap	17,455.60	17,686.30	-1.30%
CNX 500	8,285.50	8,355.10	-0.83%
S&P BSE Smallcap	15,141.08	15,381.90	-1.57%

Global Markets

Index		Previous Close	% Change*
Dow Jones	21,409.55	21,397.29	0.06%
Nasdaq	6,247.15	6,236.69	0.17%
S&P 500	2,436.34	2,443.32	-0.29%
FTSE	7,446.80	7,439.29	0.10%
CAC	5,295.75	5,281.93	0.26%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	5,058.09	4,569.92	488.17
DII Flows	2,899.56	3,048.10	-148.54

Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	28,553.00	4.00	0.15%
Silver (1Kg)	38,355.00	311.00	0.13%
Crude Oil (1 barrel)	2,860.00	3.00	2.11%
Aluminium (1 Kg)	121.30	1.05	1.08%
Copper (1Kg)	376.65	3.00	0.90%

Currency Market

Currency	27-Jun-17	Gains+/Loss	% Change*
INR / 1 USD	64.4572	0.08	0.12%
INR / 1 GBP	82.0798	-0.11	-0.13%
INR / 1 EURO	72.1921	-0.11	-0.15%
INR / 100 JPY	57.7100	0.30	0.52%