

TODAYS MARKET OUTLOOK

Markets to get a modestly positive start on sanguine global cues

The Indian markets losing their initial momentum and turning choppy during the day, ended marginally in red in the last session. Today, the start of the penultimate session of the F&O series expiry is likely to be modestly in green on sanguine global cues.

Though, traders will be eyeing the US Federal Reserve's policy decision later in the day for more clues on its tightening plans.

Traders also took some comfort with report that government think tank Niti Aayog has made a strong case for boosting investments and savings, with an aim to push India's economic growth at a rapid pace.

The Aayog stressed on sustaining macro-economic stability in its appraisal of the Twelfth Five Year Plan (2012-17). The document noted that lower savings and investment rates are still a major cause of worry.

Finally, the BSE Sensex slipped 17.60 points or 0.05% to 32,228.27, while the CNX Nifty was down by 1.85 points or 0.02% to 9,964.55.

ECONOMY & MARKET PULSE

- Income tax base widens to more than 6 crore in FY17: CBDT Chairman
- SEBI notifies rules to levy fee on P-Notes to curb black money
- Niti Aayog pushes for increasing investments, savings to boost growth
- FDI inflows increased 23% in the first two months of the current fiscal
- Jaitley introduces bill in Lok Sabha to replace Banking Regulation Ordinance

Indices Performance

Index	25-Jul-17	Previous Close	% Change*
S&P BSE Sensex	32,228.27	32,245.87	-0.05%
CNX Nifty	9,964.55	9,966.40	-0.02%
CNX Midcap	18,377.35	18,303.80	0.40%
CNX 500	8,710.60	8,702.85	0.09%
S&P BSE Smallcap	16,054.25	16,035.76	0.12%

Global Markets

Index		Previous Close	% Change*
Dow Jones	21,513.17	21,580.07	-0.31%
Nasdaq	6,410.81	6,387.75	0.36%
S&P 500	2,477.88	2,472.04	0.24%
FTSE	7,377.73	7,452.91	-1.01%
CAC	5,127.70	5,117.66	0.20%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,806.28	5,076.61	-270.33
DII Flows	3,501.33	3,710.83	-209.50

Commodity Market

Commodities (INR)		Gains+Loss	% Change*
Gold (10gm)	28,478.00	4.00	-0.13%
Silver (1Kg)	38,289.00	311.00	0.53%
Crude Oil (1 barrel)	3,090.00	3.00	3.10%
Aluminium (1 Kg)	123.95	1.05	1.60%
Copper (1Kg)	406.00	3.00	3.94%

Currency Market

Currency	25-Jul-17	Gains+Loss	% Change*
INR / 1 USD	64.3580	0.09	0.14%
INR / 1 GBP	83.8778	-0.06	-0.07%
INR / 1 EURO	75.0607	0.07	0.09%
INR / 100 JPY	58.0500	-0.04	-0.07%