

TODAYS MARKET OUTLOOK

Markets to make mildly positive start of the F&O expiry week

The Indian markets before going for a long weekend showed a choppy trade in the last session in the wake of heightened geopolitical tensions and Brexit talks beginning in Brussels, but they managed a modestly positive close.

Today, the start of the F&O expiry week, despite sluggish global cues is likely to be a bit positive on some supportive development during the weekend.

Indian companies had invested \$3.35 billion in the same month of last year. Of the total investments in foreign ventures by Indian companies overseas, \$900.66 million was in the form of issuance of guarantee, \$513.81 million as loan and \$353.55 million was part of equity investment.

Finally, the BSE Sensex rose 28.05 points or 0.09% to 31,596.06, while the CNX Nifty was up by 4.55 points or 0.05% to 9,857.05. Indian markets remained closed on Friday on account of 'Ganesh Chaturthi.'

ECONOMY & MARKET PULSE

- Faster GDP growth always debt-driven, could crash at some point: Viral Acharya
- India's agricultural export may grow to \$100 billion by 2022: CCFI
- Commerce Ministry reviewing FTP to resolve exporters' GST related issues
- Resolution of indebtedness of a firm the top priority: IBBI chief
- Govt to set up Alternative Mechanism for merger of state owned banks

Indices Performance

Index	27-Aug-17	Previous Close	% Change*
S&P BSE Sensex	31,596.06	31,568.01	0.09%
CNX Nifty	9,857.05	15,575.51	-36.71%
CNX Midcap	17,963.95	17,856.65	0.60%
CNX 500	8,605.75	8,585.00	0.24%
S&P BSE Smallcap	15,646.60	15,575.51	0.46%

Global Markets

Index		Previous Close	% Change*
Dow Jones	21,813.67	21,899.89	-0.39%
Nasdaq	6,265.64	6,297.48	-0.51%
S&P 500	2,444.72	2,444.88	-0.01%
FTSE	7,401.50	7,381.74	0.27%
CAC	5,104.33	5,131.86	-0.54%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,099.92	5,015.04	-915.12
DII Flows	3,686.43	2,642.05	1,044.38

Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	29,167.00	4.00	0.23%
Silver (1Kg)	39,012.00	311.00	0.39%
Crude Oil (1 barrel)	3,058.00	3.00	0.56%
Aluminium (1 Kg)	131.30	1.05	-1.54%
Copper (1Kg)	427.55	3.00	-0.23%

Currency Market

Currency	27-Aug-17	Gains+/Loss	% Change*
INR / 1 USD	64.0676	0.06	0.09%
INR / 1 GBP	81.9361	0.29	0.36%
INR / 1 EURO	75.5805	-0.17	-0.23%
INR / 100 JPY	58.6700	-0.09	-0.15%