

## TODAYS MARKET OUTLOOK

### Markets to get a mildly positive start after last day's fall

The Indian markets snapped their gaining streak in last session on heightened geopolitical tensions between the U.S. and North Korea, which dented risk sentiment leading traders to safe heaven. Today, the start is likely to remain cautious though a tinge of green will be seen at the opening.

Traders will be getting some support with Prime Minister Narendra Modi's statement at BRICS Summit 2017 that India is fast changing into one of the most open economies in the world, with improvements on global indices and the biggest ever reform GST weaving the nation into one unified market.

According to official data, India's economic growth slipped to a three-year low of 5.7 percent in April-June as disruptions caused by demonetization spilled over to the third straight quarter amid a slowdown in manufacturing activities.

Finally, the BSE Sensex lost 189.98 points or 0.60% to 31,702.25, while the CNX Nifty was down by 61.55 points or 0.62% to 9,912.85.

## ECONOMY & MARKET PULSE

- I-T Dept to focus on widening of tax base and maximising e-assessment
- India's public debt increases 3.6% in Q1 FY18
- Finance ministry gives nod to 4 FDI proposals worth Rs 503.40 crore
- Govt waives the penalty for late GST return filing for July
- Indian economy to grow at 7-7.5% in Q2 FY18: Rajiv Kumar

## Indices Performance

Index	4-Sep-17	Previous Close	% Change*
S&P BSE Sensex	31,702.25	31,892.23	-0.60%
CNX Nifty	9,912.85	9,974.40	-0.62%
CNX Midcap	18,367.50	18,505.25	-0.74%
CNX 500	8,700.35	8,755.25	-0.63%
S&P BSE Smallcap	16,030.15	16,130.12	-0.62%

## Global Markets

Index		Previous Close	% Change*
Dow Jones	21,987.56	21,987.56	0.00%
Nasdaq	6,435.33	6,435.33	0.00%
S&P 500	2,474.42	2,474.42	0.00%
FTSE	7,438.50	7,438.50	0.00%
CAC	5,123.26	5,123.26	0.00%

## Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	3,193.04	3,938.49	-745.45
DII Flows	1,883.01	1,932.11	-49.10

## Commodity Market

Commodities (INR)		Gains+Loss	% Change*
Gold (10gm)	30,105.00	4.00	0.95%
Silver (1Kg)	41,421.00	311.00	1.21%
Crude Oil (1 barrel)	3,049.00	3.00	0.93%
Aluminium (1 Kg)	135.00	1.05	-0.77%
Copper (1Kg)	448.25	3.00	1.43%

## Currency Market

Currency	4-Sep-17	Gains+Loss	% Change*
INR / 1 USD	64.0468	-0.07	-0.10%
INR / 1 GBP	82.9662	-0.30	-0.37%
INR / 1 EURO	76.1516	-0.05	-0.06%
INR / 100 JPY	58.5100	-0.41	-0.71%