

TODAYS MARKET OUTLOOK

Markets to make a flat-to-positive start amid sluggish regional cues

The Indian markets despite paring all the early gains made a flat closing in the last session, as geopolitical worries lingered and investors waited to hear comments from ECB President Mario Draghi on euro appreciation.

There will be buzz in the markets as the capital markets regulator, the Securities and Exchange Board of India (Sebi) has proposed compulsory physical settlement in stock derivatives contracts and has sought comments from market participants in a discussion paper, as it is concerned over the suitability of derivatives for retail investors.

Separately, North Korea's Minister of External Economic Relations and head of the delegation at the Eastern Economic Forum in Vladivostok, Kim Yong-jae, said that the country will introduce strong countermeasures against the United States' attempts to exert pressure through strong sanctions.

Finally, the BSE Sensex rose 0.77 points to 31,662.74, while the CNX Nifty was up by 13.70 points or 0.14% to 9,929.90.

ECONOMY & MARKET PULSE

- India loses tag to China to become 2nd largest aviation market in world: IATA
- NPA issues will be resolved by end of FY18: Sanjeev Sanyal
- Rising prices of imported PV module likely to affect viability of recent solar projects: ICRA
- Govt looking at measures to rev up country's exports in a shortest possible time: Suresh Prabhu
- EEPC seeks release of at least 90% of GST refunds to exporters

Indices Performance

Index	7-Sep-17	Previous Close	% Change*
S&P BSE Sensex	31,662.74	31,661.97	0.00%
CNX Nifty	9,929.90	9,916.20	0.14%
CNX Midcap	18,619.25	18,563.30	0.30%
CNX 500	8,757.15	8,732.40	0.28%
S&P BSE Smallcap	16,338.63	16,255.17	0.51%

Global Markets

Index		Previous Close	% Change*
Dow Jones	21,807.64	21,753.31	0.25%
Nasdaq	6,393.31	6,375.57	0.28%
S&P 500	2,470.35	2,470.35	0.00%
FTSE	7,382.37	7,372.90	0.13%
CAC	5,128.39	5,086.56	0.82%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	3,059.67	4,347.81	-1,288.14
DII Flows	3,065.64	2,820.32	245.32

Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	2,820.32	4.00	0.69%
Silver (1Kg)	41,617.00	311.00	0.71%
Crude Oil (1 barrel)	3,143.00	3.00	-0.38%
Aluminium (1 Kg)	134.45	1.05	-0.15%
Copper (1Kg)	446.05	3.00	-0.38%

Currency Market

Currency	7-Sep-17	Gains+/Loss	% Change*
INR / 1 USD	64.0276	0.19	0.29%
INR / 1 GBP	83.4664	0.17	0.21%
INR / 1 EURO	76.3593	0.18	0.24%
INR / 100 JPY	58.7000	0.34	0.58%