

TODAYS MARKET OUTLOOK

Markets to make a soft-to-cautious start on latest geo-political worried

The Indian markets after a choppy day of trade and losing their initial momentum, managed a modestly positive close in last session and overlooked the report that country's wholesale price inflation (WPI) rose to a four-month high of 3.24 percent in August.

Today, the start is likely to be a bit cautious on North Korea's new provocative move of firing another ballistic missile over Japan.

Sentiments also remained dampened on report that India has been placed at a low 103 rank, the lowest among BRICS economies, on the WEF's Global Human Capital Index, which has been topped by Norway. India also ranks among the lowest in the world when it comes to the employment gender gap.

Finally, the BSE Sensex rose 55.52 points or 0.17% to 32,241.93, while the CNX Nifty was up by 7.30 points or 0.07% to 10,086.60.

ECONOMY & MARKET PULSE

- WPI inflation rises to 3.24% in August
- RBI should go for 10-fold rise in deposit, advances caps for OTP-based accounts: Amitabh Kant
- Govt's focus on developing roads provides positive results for road sector: ICRA
- India imposes anti-dumping duty on chemical import from 4 nations
- India ranks 103 on WEF's Global Human Capital Index

Indices Performance

| Index | 14-Sep-17 | Previous Close | % Change* |
|------------------|-----------|----------------|-----------|
| S&P BSE Sensex | 32,241.93 | 32,260.50 | -0.06% |
| CNX Nifty | 10,086.60 | 10,079.30 | 0.07% |
| CNX Midcap | 18,936.45 | 18,821.70 | 0.61% |
| CNX 500 | 8,884.95 | 8,866.85 | 0.20% |
| S&P BSE Smallcap | 16,625.30 | 16,545.37 | 0.48% |

Global Markets

| Index | | Previous Close | % Change* |
|-----------|-----------|----------------|-----------|
| Dow Jones | 22,158.18 | 22,118.86 | 0.18% |
| Nasdaq | 6,460.19 | 6,454.28 | 0.09% |
| S&P 500 | 2,494.56 | 2,493.89 | 0.03% |
| FTSE | 7,379.70 | 7,376.20 | 0.05% |
| CAC | 5,217.59 | 5,215.39 | 0.04% |

Institutional Flows (Equity)

| Description (Rs in Cr) | Purchases | Sales | Net |
|------------------------|-----------|----------|----------|
| FII Flows | 7,085.53 | 4,499.24 | 2,586.29 |
| DII Flows | 3,604.18 | 2,810.87 | 793.31 |

Commodity Market

| Commodities (INR) | | Gains+/-Loss | % Change* |
|----------------------|-----------|--------------|-----------|
| Gold (10gm) | 30,010.00 | 4.00 | 0.41% |
| Silver (1Kg) | 41,140.00 | 311.00 | 0.07% |
| Crude Oil (1 barrel) | 3,215.00 | 3.00 | 1.68% |
| Aluminium (1 Kg) | 133.55 | 1.05 | -0.41% |
| Copper (1Kg) | 421.40 | 3.00 | -0.66% |

Currency Market

| Currency | 14-Sep-17 | Gains+/-Loss | % Change* |
|---------------|-----------|--------------|-----------|
| INR / 1 USD | 64.0692 | -0.09 | -0.14% |
| INR / 1 GBP | 84.6867 | 0.47 | 0.55% |
| INR / 1 EURO | 76.1398 | 0.52 | 0.68% |
| INR / 100 JPY | 58.0200 | 0.09 | 0.15% |