

## TODAYS MARKET OUTLOOK

Markets to see some recovery with a positive start

The Indian markets gave up their hard accumulated gains in the final hours to make a close in negative territory in last session, snapping a four-day winning streak.

Today, the start is likely to see some recovery tailing the positive global cues, though all eyes will be on GST Council meeting, which is expected to push through a raft of relief measures for small and medium enterprises.

Prime Minister Narendra Modi too has asserted that the economy is much better than critics make it out to be and that his government is 'totally committed' to reverse the slowdown in GDP growth in recent quarters.

Finally, the BSE Sensex lost 79.68 points or 0.25% to 31,592.03, while the CNX Nifty was down by 26.20 points or 0.26% to 9,888.70.

## ECONOMY & MARKET PULSE

- Services PMI bounces back to growth at 50.7 in September
- DoT approaches TRAI on review of existing spectrum caps on telecom companies
- India's renewable energy capacity to more than double by 2022: Report
- RBI to review the foreign portfolio investment norms
- RBI keeps repo rate unchanged at 6%; downgrades GVA growth forecast to 6.7%

## Indices Performance

Index	5-Oct-17	Previous Close	% Change*
S&P BSE Sensex	31,798.18	31,283.72	1.64%
CNX Nifty	9,888.70	9,788.60	1.02%
CNX Midcap	18,363.00	18,107.95	1.41%
CNX 500	8,706.45	8,600.00	1.24%
S&P BSE Smallcap	16,459.70	16,113.68	2.15%

## Global Markets

Index		Previous Close	% Change*
Dow Jones	22,661.64	22,381.20	1.25%
Nasdaq	6,534.63	6,453.45	1.26%
S&P 500	2,540.86	2,521.20	0.78%
FTSE	7,494.59	7,364.76	1.76%
CAC	5,365.05	5,292.89	1.36%

## Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	3,978.38	4,488.97	-510.59
DII Flows	2,946.00	2,426.97	519.03

## Commodity Market

Commodities (INR)		Gains+/-Loss	% Change*
Gold (10gm)	29,387.00	4.00	-0.06%
Silver (1Kg)	39,172.00	311.00	0.22%
Crude Oil (1 barrel)	3,313.00	3.00	1.44%
Aluminium (1 Kg)	140.65	1.05	0.50%
Copper (1Kg)	439.60	3.00	3.02%

## Currency Market

Currency	5-Oct-17	Gains+/-Loss	% Change*
INR / 1 USD	65.1758	0.18	0.27%
INR / 1 GBP	86.2145	1.49	1.70%
INR / 1 EURO	76.5685	0.49	0.64%
INR / 100 JPY	57.7700	0.26	0.45%