

TODAYS MARKET OUTLOOK

Markets to extend gains with a positive start

The Indian markets despite some volatility ended with gain of a quarter percent in the last session. Today the start is likely to be in green on sanguine global cues and the markets will extend their momentum.

Traders will be eyeing the first meeting of the recently constituted Economic Advisory Council to the Prime Minister (EAC-PM), to deliberate upon and lay out a roadmap to give a leg up to the Indian economy in the short term.

The RBI's results of the September 2017 round of the Consumer Confidence Survey, reflecting households' perceptions and expectations on the general economic situation, the employment scenario, the overall price situation and their own income and spending, showed the Current Situation Index waned further into the pessimistic zone.

Finally, the BSE Sensex gained 77.52 points or 0.24% to 31,924.41, while the CNX Nifty was up by 28.20 points or 0.28% to 10,016.95.

ECONOMY & MARKET PULSE

- GST transition fairly smooth for states despite attempts to derail it: Jaitley
- India's pharma exports declined by 4% till August on pricing pressure
- PM stresses need for further reforms in many areas in energy sector
- TRAI releases consultation paper on Next Generation PPDR communication networks
- Govt will study ways to provide better prices to domestic oilseeds: Nitin Gadkari

Indices Performance

Index	10-Oct-17	Previous Close	% Change*
S&P BSE Sensex	31,924.41	31,814.22	0.35%
CNX Nifty	10,016.95	9,979.70	0.37%
CNX Midcap	18,678.65	18,528.20	0.81%
CNX 500	8,836.40	8,787.40	0.56%
S&P BSE Smallcap	16,892.50	16,629.23	1.58%

Global Markets

Index		Previous Close	% Change*
Dow Jones	22,761.07	22,773.67	-0.06%
Nasdaq	6,579.73	6,590.18	-0.16%
S&P 500	2,549.99	2,551.39	-0.05%
FTSE	7,507.89	7,522.90	-0.20%
CAC	5,365.83	5,359.90	0.11%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	2,920.76	3,359.88	-439.12
DII Flows	3,045.65	2,643.50	402.15

Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	29,825.00	4.00	0.31%
Silver (1Kg)	40,327.00	311.00	0.97%
Crude Oil (1 barrel)	3,331.00	3.00	2.30%
Aluminium (1 Kg)	140.30	1.05	-0.53%
Copper (1Kg)	443.05	3.00	0.83%

Currency Market

Currency	10-Oct-17	Gains+/Loss	% Change*
INR / 1 USD	65.2652	0.04	0.06%
INR / 1 GBP	85.9412	-0.31	-0.36%
INR / 1 EURO	76.8302	-0.23	-0.30%
INR / 100 JPY	57.9500	0.04	0.07%