

TODAYS MARKET OUTLOOK

Markets to make a positive start of the new week

The Indian market rallied in the last session and the benchmarks touched new record highs on earnings optimism.

Today, the start of the holiday truncated week is likely to be in green on positive global cues and traders on domestic front will be getting encouragement with report that India's exports recorded a robust growth of 25.67 percent to \$ 28.61 billion in September, mainly on account of rise in shipments of engineering, chemicals, and petroleum products.

The report said with the economic value of assets underlying NPAs eroding with time, and resolutions are hard to come by, banks would need to step up on provisioning, mainly for large corporate NPAs.

Finally, the BSE Sensex surged 250.47 points or 0.78% to 32,432.69, while the CNX Nifty was up by 71.05 points or 0.70% to 10,167.45.

ECONOMY & MARKET PULSE

- India's BPM industry to grow more than \$50 billion by 2025: Nasscom
- GST council to discuss issue of bringing real estate under its purview: Jaitley
- Retail inflation eases to 3.28% in September
- Banks may need Rs 3.3 lakh crore as provisioning for NPA accounts in FY18: CRISIL
- Results of Modi's reform to reflect in the mid and long-term growth figures: World Bank chief
- India's industrial growth accelerates to 9-month high of 4.3% in August

Indices Performance

Index	15-Oct-17	Previous Close	% Change*
S&P BSE Sensex	32,432.69	32,182.22	0.78%
CNX Nifty	10,167.45	10,096.40	0.70%
CNX Midcap	18,723.35	18,683.30	0.21%
CNX 500	8,937.20	8,890.05	0.53%
S&P BSE Smallcap	16,925.66	16,903.65	0.13%

Global Markets

Index		Previous Close	% Change*
Dow Jones	22,841.01	22,872.89	-0.14%
Nasdaq	6,591.51	6,603.55	-0.18%
S&P 500	2,555.66	2,552.88	0.11%
FTSE	7,556.20	7,533.80	0.30%
CAC	5,362.41	5,362.41	0.00%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,393.50	4,690.30	-296.80
DII Flows	4,722.60	3,132.47	1,590.13

Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	29,851.00	4.00	0.12%
Silver (1Kg)	40,399.00	311.00	0.12%
Crude Oil (1 barrel)	3,310.00	3.00	0.42%
Aluminium (1 Kg)	137.50	1.05	-0.94%
Copper (1Kg)	447.95	3.00	-0.34%

Currency Market

Currency	15-Oct-17	Gains+/Loss	% Change*
INR / 1 USD	64.9301	0.17	0.26%
INR / 1 GBP	86.3051	-0.07	-0.08%
INR / 1 EURO	76.8772	0.40	0.51%
INR / 100 JPY	58.0100	-0.03	-0.05%