

TODAYS MARKET OUTLOOK

Markets to make a flat-to-mildly positive start

The Indian markets managed to end the Monday's trade in green terrain supported by fresh buying in last leg of trade. Today, the start is likely to be flat to mildly in green.

Traders will be taking some support with SBI's report that the government is likely to achieve its fiscal deficit target of 3.2 per cent this financial year as the budgeted disinvestment receipts are on track to realise Rs 72,500 crore.

Adding some optimism, the private report stated that the Indian economy is expected to see a rebound in the July-September quarter of this year with a GVA growth rate of 6.3 percent.

Finally, the BSE Sensex surged 116.76 points or 0.36% to 32,506.72, while the CNX Nifty was up by 38.30 points or 0.38% to 10,184.85.

ECONOMY & MARKET PULSE

- India's economy going in right direction due to hard decisions: PM
- EPFO likely to consider crediting ETF investments to PF accounts
- Govt finalises master plan for modernisation of 12 major ports
- India's crude steel production increases 6.8% to 8.39 MT in September 2017
- Complete overhauling of GST rate structure is required to reduce tax burden: Revenue Secretary

Indices Performance

Index	23-Oct-17	Previous Close	% Change*
S&P BSE Sensex	32,617.63	32,389.96	0.70%
CNX Nifty	10,184.85	10,146.55	0.38%
CNX Midcap	18,845.00	18,789.90	0.29%
CNX 500	8,972.90	8,937.65	0.39%
S&P BSE Smallcap	17,096.84	17,081.44	0.09%

Global Markets

Index		Previous Close	% Change*
Dow Jones	23,328.63	23,163.04	0.71%
Nasdaq	6,629.05	6,605.07	0.36%
S&P 500	2,578.08	2,567.56	0.41%
FTSE	7,523.20	7,523.00	0.00%
CAC	5,372.38	5,368.29	0.08%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,508.26	4,760.54	-252.28
DII Flows	4,054.52	3,150.25	904.27

Commodity Market

Commodities (INR)		Gains+Loss	% Change*
Gold (10gm)	29,537.00	4.00	-0.06%
Silver (1Kg)	39,910.00	311.00	0.08%
Crude Oil (1 barrel)	3,383.00	3.00	0.33%
Aluminium (1 Kg)	138.45	1.05	0.25%
Copper (1Kg)	457.90	3.00	0.53%

Currency Market

Currency	23-Oct-17	Gains+Loss	% Change*
INR / 1 USD	65.0239	0.04	0.06%
INR / 1 GBP	85.8381	-0.10	-0.11%
INR / 1 EURO	76.5136	0.03	0.04%
INR / 100 JPY	57.1700	0.76	1.31%