

TODAYS MARKET OUTLOOK

Markets to get a cautious start on sluggish global cues

Indian shares added gains to close at fresh record highs in last session, on some positive earnings updates and expectations that the RBI will cut interest rates in December.

Today, the start is likely to be cautious on sluggish global cues, also there will be some cautiousness with a report from domestic rating agency Care Ratings, which said that employment generation has not kept pace with GDP expansion and termed it as a "major concern".

Adding to the optimism, foreign investors have pumped in close to \$3 billion in the Indian capital markets so far this month due to high nominal and real yields and stable macroeconomic conditions.

Finally, the BSE Sensex surged 108.94 points or 0.33% to 33,266.16, while the CNX Nifty was up by 40.60 points or 0.39% to 10363.65.

ECONOMY & MARKET PULSE

- India witnesses sharp fall in private infrastructure investment: World Bank
- Can't let shadow economy to be much bigger than real economy: FM
- Bank recapitalisation plan to boost govt's stake sale in PSBs: ASSOCHAM
- Disruption caused by GST rollout may hamper govt's FY18 revenue collection target: CBEC Chief
- GoM suggests lowering GST rates for manufacturers and restaurants

Indices Performance

Index	30-Oct-17	Previous Close	% Change*
S&P BSE Sensex	33,266.16	33,157.22	0.33%
CNX Nifty	10,363.65	10,323.05	0.39%
CNX Midcap	19,555.35	19,341.20	1.11%
CNX 500	9,165.10	9,104.45	0.67%
S&P BSE Smallcap	17,519.75	17,303.66	1.25%

Global Markets

Index		Previous Close	% Change*
Dow Jones	23,434.19	23,434.19	0.00%
Nasdaq	6,701.26	6,701.26	0.00%
S&P 500	2,577.75	2,570.26	0.29%
FTSE	7,505.03	7,505.03	0.00%
CAC	5,494.13	5,494.13	0.00%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	6,124.41	5,931.79	192.62
DII Flows	3,773.89	3,634.21	139.68

Commodity Market

Commodities (INR)		Gains+Loss	% Change*
Gold (10gm)	29,384.00	4.00	0.23%
Silver (1Kg)	39,265.00	311.00	0.30%
Crude Oil (1 barrel)	3,513.00	3.00	0.34%
Aluminium (1 Kg)	139.75	1.05	-1.31%
Copper (1Kg)	446.10	3.00	0.07%

Currency Market

Currency	30-Oct-17	Gains+Loss	% Change*
INR / 1 USD	64.9338	0.16	0.24%
INR / 1 GBP	85.3750	0.01	0.01%
INR / 1 EURO	75.4271	0.26	0.34%
INR / 100 JPY	57.1300	-0.13	-0.23%