

TODAYS MARKET OUTLOOK

Markets to make a cautious start on sluggish global cues

The Indian markets zoomed to their fresh record highs in the last session, on jubilation of huge jump in India's ranking in World Bank's Doing Business 2018 report.

Today, the start is likely to be a bit cautious and some consolidation can be seen at the record high levels on sluggish global cues.

The markets participants paid no heed towards the report that growth in India's manufacturing sector lost momentum in October month. The Nikkei India Manufacturing Purchasing Managers' Index fell from 51.2 in September to 50.3 in October.

Finally, the BSE Sensex soared 387.14 points or 1.17% to 33,600.27, while the CNX Nifty was up by 105.20 points or 1.02% to 10,440.50.

ECONOMY & MARKET PULSE

- Manufacturing PMI slows down to 50.3 in October
- CRISIL projects 15% revenue growth annually for healthcare sector till FY20
- Fiscal deficit touches 91.3% of the budget estimates in H1 FY18
- Core sector growth hits 6-month high of 5.2% in September
- India jumps 30 places to rank 100th in WB's 'ease of doing business' ranking

Indices Performance

Index	1-Nov-17	Previous Close	% Change*
S&P BSE Sensex	33,600.27	33,213.13	1.17%
CNX Nifty	10,440.50	10,335.30	1.02%
CNX Midcap	19,686.65	19,578.40	0.55%
CNX 500	9,234.85	9,153.60	0.89%
S&P BSE Smallcap	17,697.18	17,600.49	0.55%

Global Markets

Index		Previous Close	% Change*
Dow Jones	23,377.24	23,348.74	0.12%
Nasdaq	6,727.67	6,698.96	0.43%
S&P 500	2,583.21	2,575.99	0.28%
FTSE	7,493.10	7,487.81	0.07%
CAC	5,503.29	5,493.63	0.18%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	6,307.20	6,362.29	-55.09
DII Flows	4,519.98	5,187.89	-667.91

Commodity Market

Commodities (INR)		Gains+Loss	% Change*
Gold (10gm)	38,818.00	4.00	0.23%
Silver (1Kg)	39,700.00	311.00	2.27%
Crude Oil (1 barrel)	3,500.00	3.00	-0.79%
Aluminium (1 Kg)	140.15	1.05	0.18%
Copper (1Kg)	447.55	3.00	0.64%

Currency Market

Currency	1-Nov-17	Gains+Loss	% Change*
INR / 1 USD	64.5256	0.25	0.38%
INR / 1 GBP	85.6706	-0.07	-0.08%
INR / 1 EURO	75.0755	0.35	0.46%
INR / 100 JPY	56.7000	0.57	1.00%