

TODAYS MARKET OUTLOOK

Markets to make a weak start on soft global cues

The Indian markets once again declined in late hours to end modestly in red in the last session, as the traders adopted a cautious stance ahead of September-quarter GDP data.

Today, the start of F&O series expiry session is likely to be in red on weak global cues and traders will be eyeing the dataprint for the September quarter GDP that will be announced later in the day, though it is expected that economic growth pace is likely to pick up in the three months ending in September, halting a five-quarter slide as businesses started to overcome teething troubles after the bumpy launch of a national sales tax.

Besides, reports that the Reserve Bank of India is likely to leave interest rates unchanged at its December policy meeting and through the end of next year, too weighed sentiments.

Finally, the BSE Sensex declined 15.83 points or 0.05% to 33,602.76, while the CNX Nifty was down by 8.95 points or 0.09% to 10,361.30.

ECONOMY & MARKET PULSE

- Garment exporters demand restoration of duty drawback, ROSL to pre-GST levels
- IBC ordinance will pave way for clean business by promoting integrity: Finance Ministry
- India's non-life insurance sector to maintain double digit growth over next 3-4 years: Moody's
- Trai upholds net neutrality in its recommendations
- Natural gas should come under GST regime: Dharmendra Pradhan

Indices Performance

Index	29-Nov-17	Previous Close	% Change*
S&P BSE Sensex	33,602.76	33,726.65	-0.37%
CNX Nifty	10,361.30	10,389.70	-0.27%
CNX Midcap	20,035.15	19,984.25	0.25%
CNX 500	9,244.70	9,246.05	-0.01%
S&P BSE Smallcap	18,211.07	18,189.87	0.12%

Global Markets

Index		Previous Close	% Change*
Dow Jones	23,836.71	23,526.18	1.32%
Nasdaq	6,912.36	6,867.36	0.66%
S&P 500	2,626.07	2,600.42	0.99%
FTSE	7,460.65	7,417.20	0.59%
CAC	5,390.48	5,379.54	0.20%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	5,114.49	4,330.14	784.35
DII Flows	3,805.47	3,034.40	771.07

Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	29,223.00	4.00	-0.58%
Silver (1Kg)	37,948.00	311.00	-1.74%
Crude Oil (1 barrel)	3,678.00	3.00	-1.61%
Aluminium (1 Kg)	132.20	1.05	-1.97%
Copper (1Kg)	439.40	3.00	-0.82%

Currency Market

Currency	29-Nov-17	Gains+/Loss	% Change*
INR / 1 USD	64.4058	0.33	0.51%
INR / 1 GBP	86.1428	-0.11	-0.12%
INR / 1 EURO	76.3209	0.40	0.52%
INR / 100 JPY	57.7500	0.32	0.55%