

TODAYS MARKET OUTLOOK

Markets to make a positive start on strong IIP numbers

The Indian markets despite modest gains hit fresh record highs in the last session ahead of some key macro data.

Today, the start of the new week is likely to be in green and traders will be reacting positively to the IIP numbers, as an exponential rise in the manufacturing output lifted India's total factory production by over 8 percent in November from 1.99 percent in October and 5.1 percent during the corresponding period of 2016-17.

Markets showed splendid recovery in last leg of trade and settled near fresh all time high levels as traders took some support from private report that economic indicators like PMIs, vehicle sales and steel demand suggest that growth momentum in India has gathered pace in December.

Finally, the BSE Sensex gained 88.90 points or 0.26% to 34,592.39, while the CNX Nifty was up by 30.05 points or 0.28% to 10,681.25.

ECONOMY & MARKET PULSE

- Just In: December CPI rises to 5.21% v/s 4.88% in November
- Private capex growth to remain muted till FY20: India Ratings
- India's domestic air passenger traffic up 16.4% in November 2017
- India's steel exports must rise to 6-7% of production in coming years: Steel Minister
- CPI inflation for December expected to remain at an elevated level: SBI report
- Dharmendra Pradhan rules out giving statutory powers to DGH

Indices Performance

Index	14-Jan-18	Previous Close	% Change*
S&P BSE Sensex	34,592.39	34,531.21	0.18%
CNX Nifty	10,681.25	10,651.20	0.28%
CNX Midcap	21,694.55	21,719.20	-0.11%
CNX 500	9,665.20	9,650.30	0.15%
S&P BSE Smallcap	19,993.19	20,035.87	-0.21%

Global Markets

Index		Previous Close	% Change*
Dow Jones	25,574.73	25,385.80	0.74%
Nasdaq	7,211.78	7,163.58	0.67%
S&P 500	2,690.16	2,690.16	0.00%
FTSE	7,762.90	7,731.02	0.41%
CAC	5,488.55	5,523.94	-0.64%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	5,017.58	5,541.05	-523.47
DII Flows	3,264.47	2,568.22	696.25

Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	29,570.00	4.00	0.61%
Silver (1Kg)	39,086.00	311.00	0.38%
Crude Oil (1 barrel)	4,069.00	3.00	-0.76%
Aluminium (1 Kg)	141.05	1.05	1.62%
Copper (1Kg)	453.10	3.00	-0.67%

Currency Market

Currency	14-Jan-18	Gains+/Loss	% Change*
INR / 1 USD	63.5263	0.21	0.33%
INR / 1 GBP	86.0527	-0.04	-0.05%
INR / 1 EURO	76.5301	-0.39	-0.51%
INR / 100 JPY	57.0900	-0.06	-0.11%