

TODAYS MARKET OUTLOOK

Markets to make positive start amid firm global cues

Indian stock markets pared initial gains to end lower on Wednesday, with banks coming under heavy selling pressure, after the RBI unveiled new norms for dealing with non-performing assets.

Today, the start is likely to be on positive side amid firm global cues. Traders will be eyeing the WPI inflation numbers and Balance of trade figure for the month of January to be released later in the day.

However, markets got some support near those crucial levels with Sensex ending comfortably above 34,100 mark, while Nifty somehow managed to end tad above its psychological 10,500 bastion. Investors drew some comfort with Union minister Piyush Goyal's statement that the country's economic growth is likely to cross 7.5% in the next fiscal.

Finally, the BSE Sensex declined 144.52 points or 0.42% to 34,155.95, while the CNX Nifty was down by 38.85 points or 0.37% to 10,500.90.

ECONOMY & MARKET PULSE

- Revenue growth of India Inc nearly halves to 9.3% in Q3: Care Ratings
- NCAER's business confidence index grows 9.1% in December quarter
- India's GDP growth to cross 7.5% mark in FY19: Goyal
- India's industrial output expands to 7.1% in December
- Retail inflation cools down to 5.07% in January

Indices Performance

Index	14-Feb-18	Previous Close	% Change*
S&P BSE Sensex	34,056.42	34,439.13	-1.11%
CNX Nifty	10,500.90	10,539.75	-0.37%
CNX Midcap	20,152.05	20,149.60	0.01%
CNX 500	9,326.70	9,348.45	-0.23%
S&P BSE Smallcap	18,498.80	18,554.25	-0.30%

Global Markets

Index		Previous Close	% Change*
Dow Jones	24,640.45	24,601.27	0.16%
Nasdaq	7,013.51	6,981.96	0.45%
S&P 500	2,762.13	2,762.13	0.00%
FTSE	7,168.00	7,177.06	-0.13%
CAC	5,109.24	5,140.06	-0.60%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,354.54	5,233.87	-879.33
DII Flows	3,545.62	3,698.01	-152.39

Commodity Market

Commodities (INR)		Gains+Loss	% Change*
Gold (10gm)	30,624.00	4.00	1.34%
Silver (1Kg)	38,672.00	311.00	1.12%
Crude Oil (1 barrel)	3,823.00	3.00	0.26%
Aluminium (1 Kg)	139.65	1.05	1.64%
Copper (1Kg)	457.55	3.00	1.82%

Currency Market

Currency	14-Feb-18	Gains+Loss	% Change*
INR / 1 USD	64.1259	0.24	0.38%
INR / 1 GBP	89.1735	0.54	0.60%
INR / 1 EURO	79.3879	-0.50	-0.63%
INR / 100 JPY	59.8400	-0.78	-1.32%