

TODAYS MARKET OUTLOOK**Markets likely to make positive start**

Indian equity markets closed marginally lower on Thursday as the minutes of the RBI's latest policy meeting showed increased concern among members on inflationary risks.

Today, the start is likely to be on positive side following firm regional cues. Traders may get some encouragement with Niti Aayog Vice Chairman Rajiv Kumar's statement that India will emerge as a model for the rest of the world once it completes economic, political and social transitions.

The country's GDP grew by 6.3 per cent in July-September quarter of the fiscal, up from 5.7 per cent in the first quarter.

Meanwhile, foreign direct investment (FDI) in the country grew by a meagre 0.27 per cent to \$35.94 billion during the first 9 months of the current fiscal. The FDI inflows were \$35.84 billion during the April-December period of last fiscal, 2016-17.

Finally, the BSE Sensex slipped 25.36 points or 0.07% to 33,819.50, while the CNX Nifty was down by 14.75 points or 0.14% to 10,382.70.

ECONOMY & MARKET PULSE

- EPFO slashes interest rate on PF deposits to 5-year low of 8.55% for 2017-18
- NITI Aayog working on new list of sick PSUs for divestment: Amitabh Kant
- FDI in India grows marginally during April-December FY18
- Indian economy likely to grow in range of 6.5-7% in Q3 FY18: SBI Research

Indices Performance

Index	22-Feb-18	Previous Close	% Change*
S&P BSE Sensex	33,819.50	33,863.32	-0.13%
CNX Nifty	10,382.70	10,397.45	-0.14%
CNX Midcap	19,375.10	19,474.80	-0.51%
CNX 500	9,138.50	9,167.60	-0.32%
S&P BSE Smallcap	17,723.73	17,793.93	-0.39%

Global Markets

Index		Previous Close	% Change*
Dow Jones	24,797.78	24,964.75	-0.67%
Nasdaq	7,218.23	7,234.31	-0.22%
S&P 500	2,762.13	2,762.13	0.00%
FTSE	7,281.60	7,246.80	0.48%
CAC	5,302.17	5,289.86	0.23%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	5,874.14	7,094.89	-1,220.75
DII Flows	6,510.35	5,450.93	1,059.42

Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	30,573.00	4.00	0.32%
Silver (1Kg)	38,695.00	311.00	0.14%
Crude Oil (1 barrel)	4,086.00	3.00	2.18%
Aluminium (1 Kg)	142.15	1.05	-0.42%
Copper (1Kg)	464.65	3.00	0.91%

Currency Market

Currency	22-Feb-18	Gains+/Loss	% Change*
INR / 1 USD	65.0458	-0.23	-0.35%
INR / 1 GBP	90.4137	0.24	0.27%
INR / 1 EURO	79.8307	0.11	0.14%
INR / 100 JPY	60.5500	-0.38	-0.63%