

TODAYS MARKET OUTLOOK

Markets likely to make pessimistic start tracking weak global markets

Indian equity markets edged lower on Wednesday tracking weak global markets, though losses remained capped as Wholesale prices climbed 2.48 percent year-over-year in February, slower than January's 2.84 percent rise.

Today, the start of the session is likely to be on negative side on weak global cues and traders will be eyeing the Balance of trade figure for the month of February to be released later in the day.

Traders also took some solace with Commerce and Industry Minister Suresh Prabhu's statement that the new industrial policy, which will be released soon, will focus on modernising existing industries, besides pushing for frontier technologies like robotics and artificial intelligence.

Finally, the BSE Sensex shed 21.04 points or 0.06% to 33,835.74, while the CNX Nifty was down by 15.95 points or 0.15% to 10,410.90.

ECONOMY & MARKET PULSE

- WPI inflation eases for third straight month; softens to 2.48% in February
- Parliamentary panel suggests GST revision, higher anti-dumping duty to boost textiles industry
- Centre releases Rs 28,398 crore as GST compensation to states till December: Jaitley
- India to take up steel, aluminum tariffs hike issue with US authorities: Suresh Prabhu

Indices Performance

Index	14-Mar-18	Previous Close	% Change*
S&P BSE Sensex	33,844.97	33,856.78	-0.03%
CNX Nifty	10,410.90	10,426.85	-0.15%
CNX Midcap	19,183.70	19,107.65	0.40%
CNX 500	9,151.55	9,157.90	-0.07%
S&P BSE Smallcap	17,634.00	17,602.36	0.18%

Global Markets

Index		Previous Close	% Change*
Dow Jones	25,007.03	25,178.61	-0.68%
Nasdaq	7,511.01	7,588.32	-1.02%
S&P 500	2,762.13	2,762.13	0.00%
FTSE	7,138.80	7,214.76	-1.05%
CAC	5,242.79	5,276.71	-0.64%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	9,122.69	4,187.98	4,934.71
DII Flows	2,673.68	3,105.71	-432.03

Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	30,405.00	4.00	0.09%
Silver (1Kg)	38,757.00	311.00	-0.16%
Crude Oil (1 barrel)	3,948.00	3.00	0.74%
Aluminium (1 Kg)	135.10	1.05	-0.33%
Copper (1Kg)	454.25	3.00	0.73%

Currency Market

Currency	14-Mar-18	Gains+/Loss	% Change*
INR / 1 USD	64.9875	-0.03	-0.05%
INR / 1 GBP	90.8265	-0.60	-0.66%
INR / 1 EURO	80.5845	-0.49	-0.62%
INR / 100 JPY	60.9900	-0.14	-0.23%