

TODAYS MARKET OUTLOOK

Markets likely to make flat-to-negative start

Indian markets edged lower on Friday, as trade-war worries persisted and reports suggested that special counsel Robert Mueller has subpoenaed U.S. President Donald Trump's businesses, adding to the sense of continued political uncertainty in the U.S. Today, the start of the session is likely to be mildly on lower side.

Traders may remain concern on report that India's October-December current account deficit sharply widened from a year earlier on higher imports.

Traders failed to get any sense of relief with IMF's statement that India should see its growth picking up this year after two transitory shocks - the demonetisation and the GST - while China's growth is likely to fall gradually.

In its G-20 Surveillance Note Global Prospects and Policy Challenges ahead of the G-20 Finance Ministers meeting in Argentina next week, the International Monetary Fund said that globally growth is expected to revert to a weaker trend.

Finally, the BSE Sensex tumbled 509.54 points or 1.51% to 33,176.00, while the CNX Nifty was down by 165.00 points or 1.59% to 10,195.15.

ECONOMY & MARKET PULSE

- India could become \$5 trillion economy by 2025: Suresh Prabhu
- India's public debt increases by 1.22% in Q3 FY18
- India's exports up 4.48%, imports too advance by 10.41% in February 2018
- India should see growth picking up in FY18 after demonetisation, GST impact: IMF

Indices Performance

Index	18-Mar-18	Previous Close	% Change*
S&P BSE Sensex	33,176.00	33,685.54	-1.51%
CNX Nifty	10,195.15	10,360.15	-1.59%
CNX Midcap	19,055.45	19,258.85	-1.06%
CNX 500	9,004.45	9,133.90	-1.42%
S&P BSE Smallcap	17,576.44	17,754.55	-1.00%

Global Markets

Index		Previous Close	% Change*
Dow Jones	24,873.66	24,758.12	0.47%
Nasdaq	7,481.74	7,496.81	-0.20%
S&P 500	2,762.13	2,762.13	0.00%
FTSE	7,139.80	7,132.70	0.10%
CAC	5,267.26	5,233.36	0.65%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,752.78	4,945.56	-192.78
DII Flows	4,485.70	5,256.23	-770.53

Commodity Market

Commodities (INR)		Gains+/-Loss	% Change*
Gold (10gm)	30,224.00	4.00	-0.25%
Silver (1Kg)	38,358.00	311.00	-0.59%
Crude Oil (1 barrel)	4,065.00	3.00	1.65%
Aluminium (1 Kg)	134.95	1.05	0.11%
Copper (1Kg)	448.55	3.00	-0.53%

Currency Market

Currency	18-Mar-18	Gains+/-Loss	% Change*
INR / 1 USD	64.8737	0.06	0.10%
INR / 1 GBP	90.4858	0.24	0.26%
INR / 1 EURO	79.9114	0.41	0.51%
INR / 100 JPY	61.2700	0.00	0.00%