

## TODAYS MARKET OUTLOOK

### Markets to make negative start to F&O series expiry session

Indian markets edged higher for a second straight session on Tuesday amid improved risk appetite on hopes that a trade war between the U.S. and China is avoidable. Today, the markets are likely to make pessimistic start to the F&O series expiry session, tracking feeble global cues.

Traders may also remain cautious ahead of a long holiday weekend, with domestic equity markets likely to remain closed on Thursday and Friday, on account of Mahavir Jayanti and Good Friday, respectively.

Traders also took note of the report that over 1,200 fresh foreign portfolio investors (FPIs) were registered with markets regulator Securities and Exchange Board of India (SEBI) during April-January period of fiscal year 2017-18, driven by their continued interest in Indian equity, bonds and real estate.

Finally, the BSE Sensex surged 107.98 points or 0.33% to 33,174.39, while the CNX Nifty was up by 53.50 points or 0.53% to 10,184.15.

## ECONOMY & MARKET PULSE

- Economic growth needs to reflect on human development index: Amitabh Kant
- Over 1,200 new FPIs register with SEBI in April-January FY18
- Govt to borrow Rs 2.88 lakh crore in H1FY19; issue CPI linked inflation indexed bonds
- Indian economy on track to double its size to \$5 trillion by 2025: Garg

## Indices Performance

Index	27-Mar-18	Previous Close	% Change*
S&P BSE Sensex	33,132.33	33,182.42	-0.15%
CNX Nifty	10,184.15	10,130.65	0.53%
CNX Midcap	18,959.45	18,712.75	1.32%
CNX 500	8,978.10	8,914.35	0.72%
S&P BSE Smallcap	17,146.94	16,980.32	0.98%

## Global Markets

Index		Previous Close	% Change*
Dow Jones	24,202.60	23,533.20	2.84%
Nasdaq	7,220.54	6,992.67	3.26%
S&P 500	2,762.13	2,762.13	0.00%
FTSE	6,888.69	6,921.90	-0.48%
CAC	5,066.28	5,095.22	-0.57%

## Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,426.31	4,936.76	-510.45
DII Flows	5,501.54	3,328.63	2,172.91

## Commodity Market

Commodities (INR)		Gains+Loss	% Change*
Gold (10gm)	30,699.00	4.00	-0.66%
Silver (1Kg)	38,664.00	311.00	-0.75%
Crude Oil (1 barrel)	4,232.00	3.00	-0.35%
Aluminium (1 Kg)	131.15	1.05	-0.34%
Copper (1Kg)	430.75	3.00	0.48%

## Currency Market

Currency	27-Mar-18	Gains+Loss	% Change*
INR / 1 USD	64.7973	0.11	0.17%
INR / 1 GBP	92.2584	-0.39	-0.43%
INR / 1 EURO	80.7634	-0.51	-0.63%
INR / 100 JPY	61.3600	0.46	0.74%