

## TODAYS MARKET OUTLOOK

### Markets to open slightly in red on Monday

Indian shares succumbed to selling pressure once again on Wednesday after financial and technology shares came under heavy selling pressure elsewhere in the U.S, Europe and Asia on privacy concerns and on worries about tighter industry regulations.

Today, the markets are likely to open slightly in red, as traders return to their desks after a four-day long holiday weekend.

Traders failed to get any sense of relief with the commerce ministry's statement that India and China have agreed to draw-up a medium and long term roadmap with action points and timelines in order to increase bilateral trade in a balanced and sustainable manner.

It also pointed out that two neighbouring nations in Asia are the largest emerging economies of the world with 35% of the world's population and about 20% of the world's GDP, but bilateral trade between the two nations is less than 1% of global trade.

Finally, the BSE Sensex declined 205.71 points or 0.62% to 32,968.68, while the CNX Nifty was down by 70.45 points or 0.69% to 10,113.70.

## ECONOMY & MARKET PULSE

- Recovery in Indian telecom sector likely to be prolonged: ICRA
- Crisis in PSBs should be used as opportunity to privatise banks: ASSOCHAM
- India, China agree to draw roadmap to boost bilateral trade: Commerce Ministry
- Revenue collection under GST drops to Rs 85,174 crore in February

## Indices Performance

Index	1-Apr-18	Previous Close	% Change*
S&P BSE Sensex	33,021.94	33,132.33	-0.33%
CNX Nifty	10,113.70	10,184.15	-0.69%
CNX Midcap	18,757.00	18,959.45	-1.07%
CNX 500	8,912.10	8,978.10	-0.74%
S&P BSE Smallcap	17,047.12	17,146.94	-0.58%

## Global Markets

Index		Previous Close	% Change*
Dow Jones	24,103.11	24,202.60	-0.41%
Nasdaq	7,063.45	7,220.54	-2.18%
S&P 500	2,762.13	2,762.13	0.00%
FTSE	7,056.60	6,888.69	2.44%
CAC	5,167.30	5,066.28	1.99%

## Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	6,242.79	5,148.87	1,093.92
DII Flows	9,501.71	7,541.04	1,960.67

## Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	30,408.00	4.00	-0.37%
Silver (1Kg)	38,322.00	311.00	0.04%
Crude Oil (1 barrel)	4,234.00	3.00	1.17%
Aluminium (1 Kg)	130.30	1.05	-1.51%
Copper (1Kg)	436.80	3.00	0.77%

## Currency Market

Currency	1-Apr-18	Gains+/Loss	% Change*
INR / 1 USD	65.0441	-0.25	-0.38%
INR / 1 GBP	92.2846	-0.03	-0.03%
INR / 1 EURO	80.6222	0.14	0.17%
INR / 100 JPY	61.5400	-0.18	-0.29%