

TODAYS MARKET OUTLOOK

Markets likely to make optimistic start on firm global cues

Indian shares rose for a fourth consecutive session on Tuesday as global cues remained well supported on increased hopes that a full-blown war between the U.S. and China could be averted. Today, the markets are likely to make positive start tracking firm global cues.

Traders will take some encouragement with World Economic Forum's (WEF) statement that India can play a pivotal role in shaping the global fourth Industrial revolution as over half of its population is under the age of 27.

Some support also came after Prime Minister Narendra Modi gave a 100-day deadline to the heads of central public sector enterprises (CPSEs) to come out with a roadmap with 'measurable targets' for strengthening state-owned companies and promoting development activities. Modi also suggested that their CSR spend should be focused largely on one specific theme each year.

Finally, the BSE Sensex surged 91.71 points or 0.27% to 33,880.25, while the CNX Nifty was up by 22.90 points or 0.22% to 10,402.25.

ECONOMY & MARKET PULSE

- India Inc's revenue growth to slow down to 9% in Q4FY18: Crisil
- FTAs cross 1 crore mark for first time; Govt aims to double it in 3 years
- Cement industry may see moderate growth in FY19 despite pick-up in demand: ICRA
- India can benefit from ongoing challenges in global trade: Suresh Prabhu

Indices Performance

Index	10-Apr-18	Previous Close	% Change*
S&P BSE Sensex	33,970.35	33,880.11	0.27%
CNX Nifty	10,402.25	10,331.60	0.68%
CNX Midcap	19,630.95	19,519.25	0.57%
CNX 500	19,630.95	9,172.05	114.03%
S&P BSE Smallcap	17,980.44	17,991.89	-0.06%

Global Markets

Index		Previous Close	% Change*
Dow Jones	23,979.10	23,932.76	0.19%
Nasdaq	6,950.34	6,915.11	0.51%
S&P 500	2,762.13	2,762.13	0.00%
FTSE	7,194.75	7,183.64	0.15%
CAC	5,263.39	5,258.24	0.10%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,492.70	5,777.21	-1,284.51
DII Flows	3,633.18	2,979.53	653.65

Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	30,900.00	4.00	0.46%
Silver (1Kg)	38,720.00	311.00	0.45%
Crude Oil (1 barrel)	4,248.00	3.00	3.21%
Aluminium (1 Kg)	144.60	1.05	3.80%
Copper (1Kg)	450.75	3.00	1.92%

Currency Market

Currency	10-Apr-18	Gains+/Loss	% Change*
INR / 1 USD	64.9368	-0.01	-0.01%
INR / 1 GBP	91.7492	-0.25	-0.28%
INR / 1 EURO	79.9047	-0.22	-0.27%
INR / 100 JPY	60.5800	0.08	0.13%