

TODAYS MARKET OUTLOOK

Markets to make a positive start; Infosys numbers eyed

Indian equity markets rose for a sixth straight session on Thursday even as overall gains remained limited amid rising oil prices and lingering concerns over a possible U.S. missile strike on Syria.

Today, the markets are likely to make an optimistic start as reports on industrial output and inflation painted a positive picture of the economy. India's industrial output grew 7.1 percent year-on-year in February, bigger than the expected 6.8 percent expansion.

Meanwhile, former RBI governor Raghuram Rajan has said that proper implementation of the Goods and Services Tax (GST) in India can be worked upon and is not an unfixable problem.

Finally, the BSE Sensex surged 160.69 points or 0.47% to 34,101.13, while the CNX Nifty was up by 41.50 points or 0.40% to 10,458.65.

ECONOMY & MARKET PULSE

- Just In: March CPI eases to 4.28% v/s 4.44% in February
- Just In: February IIP slows down to 7.1% against 7.5% in January
- India's social sector expenditure continues to remain woefully below peers: RBI Study
- Cabinet allows Oil, Finance Ministers to award auctioned oil blocks
- RBI's provisioning move to provide Rs 27,000 crore breather to banks: Crisil
- India jumps 13 places to rank 130th on Index of Economic Freedom

Indices Performance

Index	12-Apr-18	Previous Close	% Change*
S&P BSE Sensex	34,101.13	34,012.76	0.26%
CNX Nifty	10,458.65	10,417.15	0.40%
CNX Midcap	19,571.55	19,633.20	-0.31%
CNX 500	9,247.25	9,230.85	0.18%
S&P BSE Smallcap	17,934.83	18,000.95	-0.37%

Global Markets

Index		Previous Close	% Change*
Dow Jones	24,189.45	24,408.00	-0.90%
Nasdaq	7,069.03	7,094.30	-0.36%
S&P 500	2,762.13	2,762.13	0.00%
FTSE	7,257.10	7,266.80	-0.13%
CAC	5,277.94	5,307.56	-0.56%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	4,824.49	4,380.52	443.97
DII Flows	3,262.60	3,878.41	-615.81

Commodity Market

Commodities (INR)		Gains+Loss	% Change*
Gold (10gm)	31,002.00	4.00	-1.13%
Silver (1Kg)	38,668.00	311.00	-1.31%
Crude Oil (1 barrel)	4,362.00	3.00	0.18%
Aluminium (1 Kg)	152.00	1.05	3.23%
Copper (1Kg)	442.25	3.00	-1.42%

Currency Market

Currency	12-Apr-18	Gains+Loss	% Change*
INR / 1 USD	65.3496	-0.22	-0.34%
INR / 1 GBP	92.7049	-0.19	-0.20%
INR / 1 EURO	80.7982	-0.21	-0.26%
INR / 100 JPY	61.1500	-0.31	-0.51%