

Weekly Market Update

FINANCIAL MARKET & ECONOMY UPDATE

DOMESTIC NEWS

- Aurobindo Pharma has received final approval from the USFDA to manufacture and market Sevelamer Carbonate tablets in the American market. The tablets are indicated for control of serum phosphorus in patients with chronic kidney disease on dialysis.
- Ultratech Cement announced a `2,600-crore new integrated cement plant in Madhya Pradesh with a capacity of 3.5 million tonne per annum, which will increase its capacity to 96.5 mt by FY19.
- Apollo Hospitals is gearing for the next stage of an expansion plan that would see an addition of around 2,000 beds.
- Tata Motors rolled out the country's first bio-CNG (bio-methane) bus. The company displayed three models, including the lead model Tata LPO 1613 with 5.7 SGI NA BS-IV IOBD-II compliant bus.
- Bata India plans to open 100 new company-owned stores this year apart from expanding into smaller markets with around 30 franchisee-owned outlets
- Oil India has submitted a feasibility report to the Central government for laying gas pipeline from Barauni in Bihar to Numaligarh in Assam to tackle shortage of gas in the North Eastern state.
- JSW Group is in talks with West Bengal government to set up an industrial park on 2500 acres of land at Salboni, the site of its proposed steel cum power unit

Weekly Index Movement

Index	Open	Close	High	Low	% Change (open:close)
NIFTY 50	9908.15	9915.25	9928.20	9838.00	0.07%
S&P BSE SENSEX	32053.98	32020.75	32131.92	31626.44	-0.10%
NIFTY Bank	24011.40	24257.05	24066.10	23913.65	1.02%

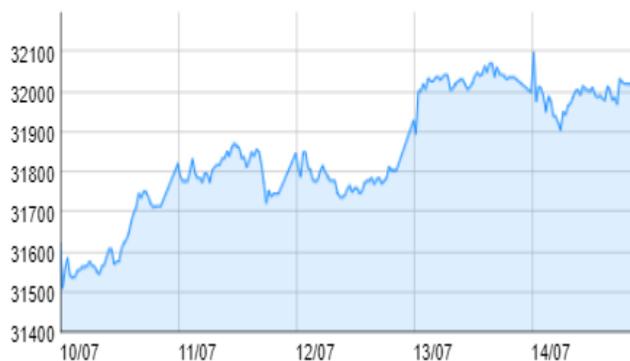
Weekly Top Gainer & Loser

Company Name	High	Low	Last Price	Change	% Gain
Celebrity Fashions	26.74	16.76	24.85	7.85	46.18
Arcotech	100.90	68.00	97.95	26.20	36.52
GVK Power & Infrastructure	9.99	7.59	9.99	2.29	29.74
Ceeta Industries	15.50	12.01	15.42	3.41	28.39
Brooks Laboratories	144.10	102.00	133.30	29.30	28.17

Company Name	High	Low	Last Price	Change	% Gain
Comfort Commotrade	39.50	25.95	25.95	(13.30)	(33.89)
Optiemus Infracom	70.00	51.40	52.70	(17.30)	(24.71)
Goa Carbon	349.00	275.50	275.50	(62.70)	(18.54)
Hemo Organic	19.20	15.70	15.70	(3.50)	(18.23)
ACI Infocom	10.10	8.28	8.28	(1.82)	(18.02)
Safal Securities	1.68	1.38	1.38	(0.30)	(17.86)

S&P BSE SENSEX

Date : 14/07 Value : 32020.75



INTERNATIONAL NEWS

- U.S leading economic index climbed by 0.6 percent in June after rising by a revised 0.2 percent in May. Economists had expected the index to rise by 0.4 percent compared to the 0.3 percent increase originally reported for the previous month.
- U.S initial jobless claims fell to 233,000, a decrease of 15,000 from the previous week's revised level of 248,000.
- U.S general business conditions index dropped to 9.8 in July from 19.8 in June, although a positive reading still indicates growth.
- European Central Bank left its key interest rates and massive stimulus unchanged for an eleventh straight session, and also kept the forward guidance intact, thus retaining the downward bias on asset purchases.
- Japan trade surplus of 439.907 billion yen in June, the Ministry of Finance said - down 35.9 percent on year.