

Weekly Market Update

FINANCIAL MARKET & ECONOMY UPDATE

DOMESTIC NEWS

- Odisha pollution control board has accorded its consent to Indian Oil Corporation Ltd for laying of the underground cross country pipeline of 1,150-kilometre length from the latter's Paradip refinery to Hyderabad.
- Reliance Industries Ltd.'s annual naphtha exports will rise by 500,000 tonnes this fiscal year as it switches to ethane at its petrochemical projects.
- Hindustan Copper is looking to invest around Rs 5,000 crore over the next four years as it makes a strategic shift to value-added products and ramps up mine capacity three-fold.
- Alembic Pharmaceuticals has received the US health regulator's nod for anti-bacterial Doxycycline capsules.
- Healthcare Global Enterprises (HCG), a Bengaluru-based chain of specialised cancer care centres, plans to set up a dozen new hospitals over the next 18 months.
- Suven Life Sciences has secured a product patent in Japan to be used for developing therapeutic agents that are useful in the treatment of neurodegenerative diseases.
- Aurobindo Pharma would broaden product portfolio in the US while entering new markets in Europe as part of its growth strategy over the next 3-4 years.

Weekly Index Movement

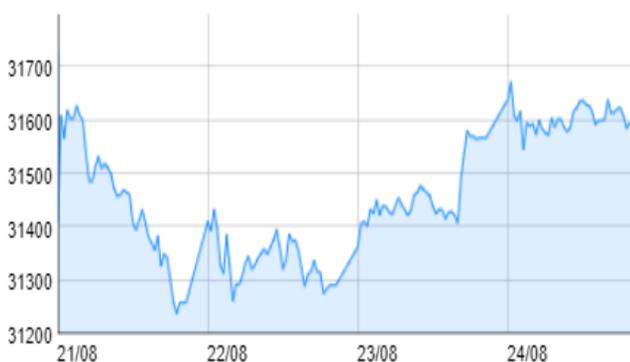
Index	Open	Close	High	Low	% Change (open:close)
NIFTY 50	9864.25	9857.05	9884.35	9740.10	-0.07%
S&P BSE SENSEX	31299.52	31596.06	31937.51	31298.90	0.95%
NIFTY Bank	24140.55	24274.20	24411.05	23852.65	0.55%

Weekly Top Gainer & Loser

Company Name	High	Low	Last Price	Change	% Gain
Future Market Networks	112.35	72.50	112.35	39.85	54.97
Alufluoride	66.00	46.00	63.55	17.55	38.15
Aptech	319.20	225.90	312.55	80.55	34.72
Essar Securities	25.00	16.95	21.60	4.60	27.06
Chambal Breweries and Distilleries	7.54	6.01	7.52	1.51	25.12
Company Name	High	Low	Last Price	Change	% Gain
Emmessar Biotech And Nutrition	24.80	18.00	19.85	(4.85)	(19.64)
Excel Castronics	1.65	1.33	1.33	(0.25)	(15.82)
Fomento Resorts and Hotels	161.00	135.15	136.05	(24.95)	(15.50)
Crown Tours	12.60	10.65	10.65	(1.95)	(15.48)
Bharatiya Global Infomedia	5.67	4.81	4.81	(0.86)	(15.17)
Frontline Business Solutions	8.25	6.76	7.07	(1.18)	(14.30)

S&P BSE SENSEX

Date : 24/08 Value : 31596.06



INTERNATIONAL NEWS

- New home sales in the U.S. unexpectedly saw a substantial decrease in the month of July, according to a report released by the Commerce Department.
- Eurozone private sector activity maintained strong growth momentum in August, underpinned by strong expansion in the manufacturing output, flash survey data from IHS Markit
- Japan's leading index improved less than initially estimated in June, latest figures from the Cabinet Office.
- The manufacturing sector in Japan continued to expand in August, and at a faster pace, the latest survey from Nikkei revealed with a Manufacturing PMI score of 52.8.
- Japan's all industry activity recovered in June, the Ministry of Economy, Trade and Industry showed.