

Weekly Market Update

Date: 06th Jan 2018

FINANCIAL MARKET & ECONOMY UPDATE

DOMESTIC NEWS

- According to the survey data from IHS Markit, India's manufacturing activity expanded at the sharpest pace in five years in December, driven by strong growth in output and new orders.

- The Nikkei manufacturing Purchasing Managers' Index, or PMI, climbed to 54.7 in December from 52.6 in November. Any reading above 50 indicates expansion in the sector.

SECTOR AND STOCK SPECIFIC

- Bharti Airtel and Samsung announced a strategic alliance to bring a range of affordable 4G smartphone options to customers.

- Varun Beverages has entered into strategic partnership with PepsiCo for the larger Tropicana portfolio along with Gatorade and Quaker Value-Added Dairy in territories across North and East India.

- National Aluminium Company (Nalco) is contemplating a second caustic soda plant within the planned PCPIR (petroleum, chemicals & petrochemicals investment region) hub at Paradip.

- NIIT announced that its US subsidiary, NIIT (USA) has acquired 100% equity stake of Eagle International Institute Inc. USA.

Weekly Index Movement

Index	Open	Close	High	Low	% Change (open:close)
NIFTY 50	10531.70	10558.85	10566.10	10404.65	0.26%
S&P BSE SENSEX	33980.76	33940.30	34137.97	33752.03	-0.12%
NIFTY Bank	25565.75	25601.85	25643.35	25232.80	0.14%

Weekly Top Gainer & Loser

Company Name	High	Low	Last Price	Change	% Gain
Commex Technology	0.84	0.58	0.84	0.26	44.83
Ludlow Jute & Specialities	132.90	85.95	118.80	32.80	38.14
Biopac India Corporation	45.45	26.40	36.75	9.25	33.60
Arfin India	518.40	360.20	498.10	122.50	32.61
Aishwarya Telecom	9.25	7.00	9.25	1.99	27.41

Company Name	High	Low	Last Price	Change	% Gain
Birla Precision Technologies	12.39	9.23	9.25	(3.09)	(25.04)
Gujarat NRE Coke (DVR)	1.89	1.49	1.49	(0.39)	(20.74)
Captain Technocast	70.50	52.30	55.75	(14.25)	(20.36)
Coral India Finance and Housing	68.00	47.80	48.80	(11.20)	(18.67)
Bombay Rayon Fashions	124.70	96.50	96.50	(21.85)	(18.46)
Universal Office Automation	3.60	2.94	2.94	(0.66)	(18.33)

S&P BSE SENSEX

Date : 29/12 Value : 34056.83



INTERNATIONAL NEWS

- US initial jobless claims edged up to 250,000, an increase of 3,000 from the previous week's revised level of 247,000.
- US construction spending climbed by 0.8 percent to an annual rate of \$1.257 trillion in November from a revised \$1.247 trillion in October.
- According to the data from the Bank of England, the UK mortgage approvals rose unexpectedly in November.
- The services sector in Japan continued to expand in December, although at a marginally slower rate, the latest survey from Nikkei revealed with a Services PMI score of 51.1.
- The monetary base in Japan was up 11.2 percent on year in December, the Bank of Japan said - coming in at 474.126 billion yen.



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